

**Employee Preferential Offer - PINK FORM 僱員優先發售－粉紅色表格**  
**Please use this Application Form if you are an Eligible Employee**  
**閣下如為合資格僱員，請使用本申請表格**

**Please staple  
your payment  
here  
請將股款  
緊釘在此**

This Application Form uses the same terms as defined in the prospectus of Chinney Kin Wing Holdings Limited (the "Company") dated 30 October 2015 (the "Prospectus").  
本申請表格使用建業建榮控股有限公司（「本公司」）日期為二零一五年十月三十日的招股章程（「招股章程」）所界定的詞語。  
Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares (including the Employee Reserved Shares) in any jurisdiction other than Hong Kong. The Hong Kong Offer Shares (including the Employee Reserved Shares) may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act.  
本申請表格及招股章程概不構成在香港以外司法權區要約出售或游說要約購買香港發售股份（包括僱員預留股份）。若無根據美國《證券法》登記或豁免登記，香港發售股份（包括僱員預留股份）不得在美國提呈發售或出售。  
This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction.  
任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法權區內概不得發送或派發或複製（不論以任何方式，也不論全部或部分）本申請表格及招股章程。  
Copies of the Prospectus, all related Application Forms and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection" in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong. Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies of Hong Kong take no responsibility for the contents of these documents.  
招股章程、所有相關申請表格及招股章程附錄五「送呈香港公司註冊處處長及備查文件」一節所述其他文件已送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司（聯交所）、香港中央結算有限公司（「香港結算」）、香港證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對此等文件的內容概不負責。



**CHINNEY KIN WING HOLDINGS LIMITED**

**建業建榮控股有限公司\***

(Incorporated in Bermuda with limited liability)  
(於百慕達註冊成立的有限公司)

**GLOBAL OFFERING  
全球發售**

**Stock code : 1556**  
**股份代號 : 1556**  
**Maximum Offer Price : HK\$0.66 per Hong Kong Offer Share, plus brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)**  
**最高發售價 : 每股香港發售股份0.66港元，另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費（須於申請時以港元繳足，可予退還）**

**Application Form for Employee Reserved Shares 僱員預留股份申請表格**

**For Eligible Employees, applications will be accepted  
until 12:00 noon on Tuesday, 3 November 2015.**

**To be valid, you must complete all applicable parts of this Application Form.  
Please write clearly.**

**就合資格僱員而言，截止接受申請時間為  
二零一五年十一月三日（星期二）中午十二時正。  
本申請表格所有適用部分必須清楚填妥，方為有效。  
請清楚填寫表格。**

To: Chinney Kin Wing Holdings Limited  
Haitong International Securities Company Limited  
The Underwriters

致：建業建榮控股有限公司\*  
海通國際證券有限公司  
包銷商

I:

- am an Eligible Employee, being a full-time employee of either (i) the Group (including full-time seconded to the Group) or (ii) the Remaining Group and: (a) am at least 18 years of age; (b) have Hong Kong address and is a holder of Hong Kong Identity Card; (c) remain as full-time employee of either the Group (including a full-time seconded to the Group (if applicable)) or the Remaining Group, and am not on probation, as at 20 October 2015; (d) have not tendered resignation or been given notice of termination of employment for any reason other than redundancy or retirement on or before 20 October 2015; and (e) am neither, nor associate of, existing beneficial owner(s) of the Share(s) or of share(s) of any of the subsidiaries of the Company, excluding directors of the Company or any of its subsidiaries;
- apply for the number of Employee Reserved Shares set out below, subject to the terms and conditions of the Prospectus and this Application Form, and subject to the Bye-Laws;
- enclose payment in full for the Employee Reserved Shares applied for, including a 1.0% brokerage fee, a 0.0027% SFC transaction levy and a 0.005% Stock Exchange trading fee;
- undertake and agree to accept the Employee Reserved Shares applied for, or any lesser number allotted to me under this application;
- declare that this is the only application made by me for Employee Reserved Shares and the only application intended by me to benefit me and no other person, other than an application (if any) made by me for Hong Kong Offer Shares or International Offer Shares and/or Reserved Shares;
- understand that this declaration and representation will be relied upon by the Company, the Sole Global Coordinator, the Sole Sponsor, the Sole Bookrunner and the Underwriters in deciding whether or not to make any allotment of Employee Reserved Shares to me in response to this application and that I may be prosecuted for making a false declaration;
- authorise the Company to place my name on the register of members of the Company in Hong Kong as the holder of any Employee Reserved Shares to be allotted to me, and (subject to the terms and conditions set out in this Application Form and the Prospectus) to send any share certificate(s) and/or any refund cheque(s) to me by ordinary post at my own risk to the address stated in this Application Form;
- have read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them, and am aware of the restrictions on the Hong Kong Public Offer described in the Prospectus;
- represent, warrant and undertake that the allotment of, or application for, the Employee Reserved Shares would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- warrant that I understand that the Employee Reserved Shares have not been and will not be registered under the U.S. Securities Act, I am outside the United States (as defined in Regulation S under the U.S. Securities Act) when completing and submitting this Application Form or am not a United States person described in Regulation S under the U.S. Securities Act; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

**Signed by the applicant:**  
**申請人簽署：**

**Date: 日期：** . . . / . . . / . . .  
**D 日 M 月 Y 年**

本人：

- 乃合資格僱員，即(a)至少年滿18歲；(b)擁有香港住址及持有香港身份證；(c)於二零一五年十月二十日仍然受僱於 貴集團（包括借調到本集團的全職借調人員（如適用））或餘下集團的全職僱員且已通過試用期；(d)於二零一五年十月二十日或之前並無請辭或因裁員或退休以外的任何原因收到終止聘用通知；及(e)並非股份或 貴公司任何附屬公司的股份的現有實益擁有人或其聯繫人的(i) 貴集團（包括借調到 貴集團的全職借調人員）或(ii)餘下集團全職僱員，惟 貴公司或其任何附屬公司的董事則除外；
- 按照招股章程及本申請表格的條款及條件以及公司細則，申請以下數目的僱員預留股份；
- 隨附申請認購僱員預留股份所需全數股款，包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費；
- 承諾及同意接納所申請認購的僱員預留股份數目，或就本申請本人獲配發的較少數目股份；
- 聲明是項申請乃本人就僱員預留股份以本人為受益人而非以他人為受益人作出及擬作出的唯一申請，惟本人就香港發售股份或國際發售股份及／或預留股份作出的申請（如有）除外；
- 明白 貴公司、獨家全球協調人、獨家保薦人、獨家賬簿管理人及包銷商將依賴本聲明及陳述，決定是否就本申請向本人配發任何僱員預留股份，倘本人作出虛假聲明，可能會被檢控；
- 授權 貴公司將本人姓名列入 貴公司在香港的股東名冊，作為本人將獲配發的任何僱員預留股份的持有人，及（在本申請表格及招股章程所載條款及條件的規限下）以普通郵遞方式向本人寄發任何股票及／或退款支票往本申請表格所示地址，郵誤風險概由本人承擔；
- 已細閱並同意遵守本申請表格及招股章程所載條款及條件以及申請手續，並知悉招股章程所述的香港公開發售限制；
- 聲明、保證及承諾配發或申請僱員預留股份將不會使 貴公司須遵守香港以外任何地區的任何法律或法規（不論是否具有法律效力）的任何規定；
- 保證本人明白僱員預留股份並未且將不會根據美國證券法登記，而本人於填寫及提交本申請表格時乃身處美國境外（定義見美國證券法S規例）或本人並非美國證券法S規例所述的美籍人士；及
- 同意本申請、任何對申請的接納及因此而訂立的合約將受香港法律管轄，並按其詮釋。

**警告：**

- 務請 閣下細閱背頁的條款及條件以及申請手續。
- 僅可為任何人士的利益就僱員預留股份作出一項申請。就僱員預留股份作出的重複或疑屬重複申請及／或申請超過3,825,000股僱員預留股份均不予受理。

\* 僅供識別

**Warning:**

- It is important that you read the terms and conditions and application procedures overleaf.
- Only one application may be made for the benefit of any person for Employee Reserved Shares. Multiple or suspected multiple applications for Employee Reserved Shares and/or application for more than 3,825,000 Employee Reserved Shares are liable to be rejected.

\* For identification purposes only

## Use this Application Form if you are an Eligible Employee

閣下如為合資格僱員，請使用本申請表格

Number of Employee Reserved Shares  
applied for (not more than 3,825,000 Shares)  
申請僱員預留股份數目  
(不超過3,825,000股股份)

Cheque/banker's cashier  
order number  
支票／銀行本票號碼

Total amount of payment  
股款總額

|      |    |
|------|----|
| HK\$ | 港元 |
|------|----|

Name of bank on which cheque/  
banker's cashier order is drawn\*  
支票／銀行本票之付款銀行名稱\*

\* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "The Bank of East Asia (Nominees) Limited - Chinney Kin Wing Public Offer".

\* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「東亞銀行受託代管有限公司－建業建榮公開發售」。

To be completed in **BLOCK letters** in English in ink, except as stated otherwise.  
除另有指明外，請用墨水筆或原子筆以英文**正楷**填寫。

Your name in English  
英文姓名

Family name 姓氏

Forename(s) 名字

Your name in Chinese  
中文姓名

Family name 姓氏

Forename(s) 名字

Position in the Group/  
Remaining Group  
(in English)  
於本集團／餘下集團的職位  
(以英文填寫)

Hong Kong Identity Card No.▲  
香港身份證號碼▲

Address (in English) and  
telephone number.

Only an address in Hong  
Kong will be accepted.

地址(以英文填寫)及  
電話號碼。

只接受香港地址。

|                       |
|-----------------------|
|                       |
|                       |
|                       |
| Telephone Number 電話號碼 |

- ▲ You must provide your Hong Kong Identity Card number. Your Hong Kong Identity Card will be used for checking the validity of Application Forms and otherwise for processing the application for Employee Reserved Shares and such data would be transferred to a third party for the accomplishment of such purpose.  
閣下必須填寫香港身份證號碼。閣下的香港身份證將會用作核實閣下申請表格是否有效及處理僱員預留股份申請，為此，有關資料將轉交第三方以辦理以上事宜。
- ▲ Part of your Hong Kong Identity Card number provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number may lead to delay in encashment of or may invalidate your refund cheque.  
閣下所提供的香港身份證號碼的部分資料，可能會印列在閣下的退款支票(如有)。該等資料亦可能會為退款目的轉交第三方人士。閣下的銀行於兌現閣下的退款支票前可能會要求核實閣下的香港身份證號碼。不正確填寫香港身份證號碼可能導致延遲兌現閣下的退款支票或可能使閣下的退款支票失效。
- Application on this application can only be made by Eligible Employees.  
本項申請僅供合資格僱員提出申請。
- Any alteration to any application detail that you provide on this form should be authorised by your signature.  
對閣下在本申請表格內提供的任何申請資料的任何更正應由閣下簽字授權方可進行。

### ADDRESS LABEL 地址標貼

Please repeat your name and address in Hong Kong as set out above  
in **BLOCK letters**

請用**正楷**填寫上表所示姓名及香港地址

Name(s) 姓名

Address 地址

For Bank use 此欄供銀行填寫

For Company use 此欄供公司填寫



## CHINNEY KIN WING HOLDINGS LIMITED

建業建榮控股有限公司\*

(Incorporated in Bermuda with limited liability)

### GLOBAL OFFERING

#### Conditions of your application

##### A. Who can apply

1. You must be 18 years of age or older and must have a Hong Kong address.
2. You must be a holder of a Hong Kong Identity Card.
3. You must be an **Eligible Employee**.
4. You cannot apply for any Employee Reserved Shares if you are within the United States or a United States Person (within the meaning of Regulation S under the U.S. Securities Act) or a legal or natural person of the PRC.
5. You must apply as an individual. Joint applications will not be accepted.
6. Save as under the circumstances permitted by the Listing Rules, you cannot apply for Employee Reserved Shares if you are:
  - an existing beneficial owner of Shares in the Company or an associate (as defined in the Listing Rules) of an existing beneficial owner of Shares in the Company;
  - a connected person (as defined in the Listing Rules) of the Company or will become a connected person of the Company immediately upon the completion of the Global Offering;
  - a natural person of the PRC; or
  - a United States person or a person who is within the United States (both terms as defined under the Regulation S).

##### B. Lodge only one application for your benefit

Multiple applications or suspected multiple applications available to be rejected.

Eligible Employee who have applied for Employee Reserved Shares on a **PINK** Application Form may also:

- make an application for Hong Kong Offer Shares as members of the public in the Hong Kong Public Offer on a **WHITE** or **YELLOW** Application Form, or by submitting an application online through the designated website of the HK eIPO White Form Service Provider ([www.hkeipo.hk](http://www.hkeipo.hk)) or by giving electronic application instructions to HKSCC via CCASS;

or

- apply for or indicate an interest for International Offer Shares under the International Offer,

but you may not do both (other than an application (if any) made on a **BLUE** Application Form in your capacity as a Qualifying CAG Shareholder).

Such Eligible Employees will receive no preference as to entitlement or allocation in respect of such further application for Hong Kong Offer Shares or International Offer Shares.

##### C. Allocation of Employee Reserved Shares

In order to enable Eligible Employees to participate in the Global Offering on a preferential basis as to allocation only, Eligible Employees are being invited to apply for a maximum of 3,825,000 Employee Reserved Shares, subject to the terms and conditions set out in the Prospectus and this Application Form.

The Employee Reserved Shares are being offered out of the Hong Kong Offer Shares and are not subject to the reallocation as set out in the section headed "Structure of the Global Offering — The Hong Kong Public Offer — Reallocation" in the Prospectus.

Allocation of the Employee Reserved Shares under the Employee Preferential Offer will be based on the written guidelines distributed to the Eligible Employees which are consistent with the allocation guidelines contained in Practice Note 20 of the Listing Rules. The allocation of the Employee Reserved Shares under the Employee Preferential Offer will not be based on the identity, the seniority, the length of service or the work performance of the Eligible Employees. Eligible Employees applying for Employee Reserved Shares will be subject to an allocation basis that is based on the level of valid applications received. The allocation basis will be determined by the Company's Hong Kong Branch Share Registrar based on the level of valid applications received under the Employee Preferential Offer and the number of Employee Reserved Shares validly applied for within each application tier. The allocation basis will be consistent with the allocation basis commonly used in the case of over-subscriptions in public offerings in Hong Kong, where a higher allocation percentage will be applied in respect of smaller applications. Eligible Employees will receive no preference as to entitlement or allocation in respect of such further application for Hong Kong Offer Shares or International Offer Shares.

Any Hong Kong Offer Shares not subscribed for by the Eligible Employees under the Employee Preferential Offer will be available for subscription by the public in Hong Kong under the Hong Kong Public Offer after the reallocation as described above in the section headed "Structure of the Global Offering — The Hong Kong Public Offer" in the Prospectus.

##### D. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application for Employee Reserved Shares may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified or if applicant(s) has/have been notified but has/have not withdrawn his/her/their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

##### E. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you:

- **warrant** that in making an application on this Application Form, you are an Eligible Employee;
- agree with the Company and each Shareholder of the Company to observe and comply with the Companies Ordinance, the Companies (Winding Up and Miscellaneous Provisions) Ordinance and the Bye-laws;
- **confirm** that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- **confirm** that you have received and read a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making this application, and will not rely on any other information or representation concerning the Company save as set out in any supplement to the Prospectus and you agree that neither the Company, the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner, the Underwriters, nor any of their respective directors, officers, employees, partners, agents, advisors or any other parties involved in the Global Offering will have any liability for any such other information or representations;
- **confirm** that you are aware of the restrictions on the Global Offering as set out in the Prospectus;
- **agree** that none of the Company, the Directors, the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner, the Underwriters, their respective directors, officers, employees, partners, agents, advisors and any other parties involved in the Global Offering is or will be liable for any information and representations not contained in the Prospectus (and any supplement thereto);
- **agree** to disclose to the Company, the Hong Kong Branch Share Registrar, the receiving bank, the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner and/or the Underwriters and any other parties involved in the Global Offering and their respective advisers and agents any personal data and any other information which they may require about you and the person(s) for whose benefit you have made the application;
- **undertake** to execute all relevant documents and **instruct and authorise** the Company, the Sole Global Coordinator and/or the Underwriters (or their agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to effect the registration of any Employee Reserved Shares allocated to you in your name(s), required by the Bye-laws, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;

- **undertake** to sign all documents and to do all things necessary to enable you to be registered as the holder of the Employee Reserved Shares to be allocated to you, and as required by the Bye-laws;
- if the laws of any place outside Hong Kong are applicable to your application, agree and warrant that you have complied with all such laws and none of the Company, the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner and the Underwriters nor any of their respective officers or advisers will infringe any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- **agree** that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on the agent all necessary power and authority to make the application;
- **agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- **represent, warrant and undertake** that (i) you understand that the Employee Reserved Shares have not been and will not be registered under the U.S. Securities Act and; and (ii) you and any person for whose account or benefit you are applying for the Employee Reserved Shares are outside the United States (as defined in Regulation S) when completing this Application Form or are a person described in paragraph (a) (3) of Rule 902 of Regulation S;
- **warrant** that the information you have provided is true and accurate;
- **declare and represent** that this is the only application which has been or will be made for your benefit on a **PINK** Application Form;
- **undertake and agree** to accept the Employee Reserved Shares applied for, or any lesser number allocated to you under the application;
- **authorise** the Company to place your name on the register of members of the Company as the holder(s) in Hong Kong of any Employee Reserved Shares allocated to you, and (subject to the terms and conditions set out in this Application Form and in the Prospectus) the Company and/or its agents to send any share certificate(s) and/or any refund cheque(s) (where applicable) to you by ordinary post at your own risk to the address stated on the application unless you have chosen to collect the share certificate(s) and/or refund cheque(s) in person;
- **authorise** the Company to enter into a contract on your behalf with each of the Directors and officers whereby each such Director and officer undertakes to observe and comply with their obligations to Shareholders of the Company, as stipulated in the Memorandum and the Bye-laws; and
- **understand** that these declarations and representations will be relied upon by the Company and the Sole Global Coordinator in deciding whether or not to allocate any Employee Reserved Shares in response to this application and that you may be prosecuted for making a false declaration.

The Company, the Sole Global Coordinator, the Underwriters and their respective directors, officers, advisors, agents and any parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application.

##### F. Power of attorney

If your application is by a person under a power of attorney, the Company and the Sole Global Coordinator (or their respective agents and nominees) as agent for the Company may accept or reject your application at their discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney. The Sole Global Coordinator in its capacity as agent for the Company have full discretion to accept or reject any application, in full or in part, without assigning any reason.

##### G. Determination of Offer Price

The Offer Price is expected to be fixed on or around Wednesday, 4 November 2015. Please refer to the section "Structure of the Global Offering — Pricing and Allocation" in the Prospectus for details.

##### Allocation of Employee Reserved Shares and Hong Kong Offer Shares

The applications for the Employee Reserved Shares will not be processed and no allocation of any such Employee Reserved Shares will be made until the closing of the application lists. The Company expects to announce the final Offer Price, the level of indication of interest in the International Offer, the level of applications in the Hong Kong Public Offer, the Preferential Offer and the Employee Preferential Offer and the basis of allocation of the Hong Kong Offer Shares, the Reserved Shares and the Employee Reserved Shares on Tuesday, 10 November 2015 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on our Company's website at [www.chinneykinwing.com.hk](http://www.chinneykinwing.com.hk) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

The results of allocations of the Employee Reserved Shares and the Hong Kong Identity Card of successful applicants under the Employee Preferential Offer will be made available through a variety of channels, including the websites of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and the Company ([www.chinneykinwing.com.hk](http://www.chinneykinwing.com.hk)) as described in the section "How to Apply for Hong Kong Offer Shares, Reserved Shares and Employee Reserved Shares" in the Prospectus.

##### If your application for Employee Reserved Shares is successful (in whole or in part)

The Company will not issue temporary documents of title in respect of the Shares. If you apply for 1,000,000 or more Employee Reserved Shares, and have provided all information required by the Application Form, you may collect your refund cheque(s) and/or share certificate(s) from the Hong Kong Branch Share Registrar at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 10 November 2015, or such other date as notified by the Company in the newspapers.

If you are an individual who is eligible for personal collection, you must not authorise any other person to collect for you. If you do not collect your refund cheque(s) or share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in this Application Form by ordinary post at your own risk.

If you apply for less than 1,000,000 Employee Reserved Shares, your refund cheque(s) and/or share certificate(s) will be sent to the address on the relevant Application Form on Tuesday, 10 November 2015 by ordinary post and at your own risk.

Share certificates will only become valid at 8:00 a.m. on Wednesday, 11 November 2015 provided that the right of termination described in the section headed "Underwriting" in the Prospectus has not been exercised and the Global Offering has become unconditional. Investors who trade shares prior to the receipt of share certificates or the share certificates becoming valid do so at their own risk. No receipt will be issued for sums paid on application.

If your application is wholly or partially successful, the Share certificate(s) will be sent to you by ordinary post, at your own risk, on the date of despatch to the address specified in your Application Form.

##### Circumstances in which you will not be allocated Employee Reserved Shares

You may not be allocated Employee Reserved Shares for any of the following reasons:

##### (a) Your application is revoked:

By completing and submitting this Application Form, you agree that you cannot revoke your application on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any of the Hong Kong Offer Shares to any person on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day) except by means of the procedures referred to in the Prospectus. You may only revoke your application on or before the fifth day after the time of opening of the application lists (excluding for this purpose any day which is not a business day) if a person responsible for the Prospectus under section 40 of the Companies (Winding Up and Miscellaneous Provisions) Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If any supplement to the Prospectus is issued, applicants who have already submitted an application will (depending on the information contained in the supplement) be notified that they are required to confirm their applications. If applicants have been so notified but have not confirmed their



## Use this Application Form if you are an Eligible Employee

applications in accordance with the procedure to be notified, all unconfirmed applications will be deemed revoked. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented. If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.

- (b) **Your application has been rejected at the discretion of the Company, the Sole Global Coordinator and their respective agents or nominees:**  
The Company and the Sole Global Coordinator (on behalf of the Underwriters) (as agent for the Company) and their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application without giving any reasons.
- (c) **The allocation of the Employee Reserved Shares is void:**  
Your allocation of the Employee Reserved Shares will be void if the Listing Committee of the Stock Exchange (the "Listing Committee") does not grant permission to list the Shares either:
- within three weeks from the closing date of the application lists; or
  - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing date of the application lists.
- (d) **If:**
- you make multiple applications or suspected multiple applications under the Employee Preferential Offer;
  - your Application Form is not completed in accordance with the instructions as stated in this Application Form;
  - your payment is not made correctly or cheque or banker's cashier order paid by you is dishonoured upon its first presentation;
  - the Underwriting Agreements do not become unconditional or are terminated;
  - the Company and/or the Sole Global Coordinator believe that by accepting your application, it would violate applicable securities or other laws, rules or regulations; or
  - your application is for more than 3,825,000 Employee Reserved Shares.

### Refund of your money

If you do not receive any Employee Reserved Shares for any of the above reasons, your application monies, including the related brokerage fee of 1.0%, SFC transaction levy of 0.0027% and a Stock Exchange trading fee of 0.005%, will be refunded to you without interest.

If your application is accepted only in part, the appropriate portion of your application monies, including the related brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, will be refunded to you, without interest. If the Offer Price as finally determined is less than HK\$0.66 per Share (excluding brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% thereon) paid on application, the surplus application monies, together with the related brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, will be refunded to you, without interest. All such interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial over-subscription, at the discretion of the Company and the Sole Global Coordinator, cheques for applications for certain small denominations of Employee Reserved Shares (apart from successful applications) may not be cleared.

Refund cheques will be crossed "Account Payee Only", and made out to you. Part of your Hong Kong Identity Card number, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity Card number before encashment of your refund cheque.

Inaccurate completion of your Hong Kong Identity Card number may lead to delay in encashment of or may invalidate your refund cheque.

Any refund cheque will be despatched to you by ordinary post and at your own risk.

### Personal data

#### Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and its Hong Kong Branch Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

- (a) **Reasons for the collection of your personal data**  
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of our Hong Kong Branch Share Registrar. Failure to supply the requested data may result in your application for

securities being rejected or in delay or inability of the Company or its Hong Kong Branch Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or refund cheque(s) and/or e-Auto Refund payment instructions to which you are entitled. It is important that holders of securities inform the Company and its Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.

#### (b) Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and/or refund cheque and/or e-Auto Refund payment instructions (where applicable), verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities' holder profiles;
- making disclosures as required by any laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims or entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and its Hong Kong Branch Share Registrar to discharge their obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may, from time to time agree.

#### (c) Transfer of personal data

Personal data held by the Company and its Hong Kong Branch Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its Hong Kong Branch Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to or from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisors, receiving bankers and overseas principal share registrar;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Offer Shares to be deposited into CCASS);
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Company's subsidiaries and/or our Hong Kong Branch Share Registrar in connection with the operation of their respective business;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

#### (d) Retention of personal data

The Company and its Hong Kong Branch Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

#### (e) Access to and correction of personal data

The Ordinance provides the applicants and holders of securities with rights to ascertain whether the Company and/or the Hong Kong Branch Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices or the kinds of data held should be addressed to the Company, for the attention of the company secretary or (as the case may be) the Hong Kong Branch Share Registrar for the attention of the privacy compliance officer (for the purpose of the Ordinance).

By signing this Application Form, you agree to all of the above.

### How to make your application

- Use the table set out below to calculate how much you must pay for the number of Employee Reserved Shares you want to subscribe for. Your application must be for a minimum of 5,000 Employee Reserved Shares. Applications must be in one of the numbers set out in the table headed "Number of Employee Reserved Shares that may be applied for and payments" below. **No application for any other number of Employee Reserved Shares will be considered and any such application is liable to be rejected.** The maximum number of Employee Reserved Shares that you may apply for is 3,825,000. The table sets out the total amount payable for such numbers of Employee Reserved Shares up to 3,825,000 Employee Reserved Shares. You must pay the maximum Offer Price of HK\$0.66 per Employee Reserved Share plus a brokerage fee of 1.0%, a SFC transaction levy of 0.0027% and a Stock Exchange trading fee of 0.005%.
- Complete the form correctly in accordance with the instructions and sign it. Only written signatures will be accepted.
- Staple your payment to the form. You must pay for the Shares applied for by one cheque or by one banker's cashier order. Each application must be accompanied by either one separate cheque or one banker's cashier order.  
**If you pay by cheque, the cheque must:**
  - be in Hong Kong dollars;
  - not be post-dated;
  - be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
  - show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorized by the bank. This account name must correspond with the name on your Application Form;
  - be made payable to "The Bank of East Asia (Nominees) Limited - Chinney Kin Wing Public Offer"; and
  - be crossed "Account Payee Only".**Your application will be rejected if your cheque:**
  - does not meet all these requirements; or
  - is dishonoured on its first presentation.

### If you pay by banker's cashier order, the banker's cashier order must:

- be in Hong Kong dollars;
  - not be post-dated;
  - be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorized by the bank. The name on the banker's cashier order and the name on this Application Form must be the same;
  - be made payable to "The Bank of East Asia (Nominees) Limited - Chinney Kin Wing Public Offer"; and
  - be crossed "Account Payee Only".
- Your application will be rejected if your banker's cashier order does not meet all these requirements.
- Tear off the Application Form, fold the form once and return to the Company's head office at Room 2308, 23/F, Wing On Centre, 111 Connaught Road Central, Hong Kong by no later than 12:00 noon on Tuesday, 3 November 2015.
  - The application lists will be open between 11:45 a.m. and 12:00 noon on Wednesday, 4 November 2015, subject only to the weather conditions. The application lists will not open if there is:
    - a tropical cyclone warning signal number 8 or above; or
    - a "black" rainstorm warning signalin force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 4 November 2015. Instead they will open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon. Business Day means a Day that is not a Saturday or Sunday or public holiday in Hong Kong. Information about the weather condition is contained in the section headed "How to Apply for Hong Kong Offer Shares, Reserved Shares and Employee Reserved Shares — 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.
  - The right is reserved to present all or any remittances for payment. You will not be given a receipt for your payment. The Company will keep any interest accrued on your application monies (up till, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificate(s) and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

### NUMBER OF EMPLOYEE RESERVED SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

| No. of Employee Reserved Shares applied for | Amount payable on application | No. of Employee Reserved Shares applied for | Amount payable on application | No. of Employee Reserved Shares applied for | Amount payable on application |
|---|-------------------------------|---|-------------------------------|---|-------------------------------|
|   | HK\$                          |   | HK\$                          |   | HK\$                          |
| 5,000                                       | 3,333.26                      | 50,000                                      | 33,332.54                     | 500,000                                     | 333,325.41                    |
| 10,000                                      | 6,666.51                      | 60,000                                      | 39,999.05                     | 600,000                                     | 399,990.49                    |
| 15,000                                      | 9,999.77                      | 70,000                                      | 46,665.56                     | 700,000                                     | 466,655.57                    |
| 20,000                                      | 13,333.02                     | 80,000                                      | 53,332.07                     | 800,000                                     | 533,320.66                    |
| 25,000                                      | 16,666.28                     | 90,000                                      | 59,998.57                     | 900,000                                     | 599,985.74                    |
| 30,000                                      | 19,999.52                     | 100,000                                     | 66,665.08                     | 1,000,000                                   | 666,650.82                    |
| 35,000                                      | 23,332.78                     | 200,000                                     | 133,330.16                    | 2,000,000                                   | 1,333,301.64                  |
| 40,000                                      | 26,666.03                     | 300,000                                     | 199,995.25                    | 3,000,000                                   | 1,999,952.46                  |
| 45,000                                      | 29,999.29                     | 400,000                                     | 266,660.33                    | 3,825,000*                                  | 2,549,939.39                  |

\* Maximum number of Employee Reserved Shares you may apply for



## CHINNEY KIN WING HOLDINGS LIMITED

### 建業建榮控股有限公司\*

(於百慕達註冊成立的有限公司)

#### 全球發售

#### 申請條件

##### 甲. 可提出申請的人士

- 閣下必須年滿18歲且擁有香港地址。
- 閣下必須持有香港身份證。
- 閣下必須為合資格僱員。
- 如閣下身處美國境內或為美籍人士(定義見美國證券法S規則)或中國法人或自然人，則不得申請任何僱員預留股份。
- 閣下必須以個人身份申請。聯名申請將不獲受理。
- 除上市規則容許的情況外，閣下如屬下列人士，則不得申請僱員預留股份：
  - 本公司股份的現有實益擁有人或本公司股份的現有實益擁有人的聯繫人(定義見上市規則)；
  - 本公司的關連人士(定義見上市規則)或緊隨全球發售完成後將成為本公司關連人士的人士；
  - 中國的自然人士；或
  - 美籍人士或身處美國境內的人士(兩者定義見S規則)。

##### 乙. 僅可為閣下本身利益提交一項申請

- 重複申請或疑屬重複申請概不獲受理。
- 以粉紅色申請表格申請認購僱員預留股份的合資格僱員亦可：
- 以白色或黃色申請表格或透過在網上白表服務供應商的指定網站([www.hkeipo.hk](http://www.hkeipo.hk))提交網上申請或透過中央結算系統向香港結算發出電子認購指示在香港公開發售申請以公眾人士身份認購香港發售股份；
  - 或
  - 根據國際發售申請或表示有意認購國際發售股份，但兩者不可同時進行(以合資格建聯股東身份使用藍色申請表格作出的申請(如有)除外)。
- 合資格僱員此後再申請香港發售股份或國際發售股份時，不再獲優先配額或分配。

##### 丙. 僱員預留股份的分配

為確保合資格僱員僅於分配方面按優先基準參與全球發售，合資格僱員獲准申請最多3,825,000股僱員預留股份，惟受限於招股章程及本申請表格所載條款及條件。僱員預留股份以香港發售股份提呈發售，且不受招股章程內「全球發售的架構—香港公開發售—重新分配」一節所載的重新分配所限。

根據僱員優先發售分配僱員預留股份將以派發予合資格僱員的書面指引為基準，有關指引與上市規則第20項應用指引所載分配指引相符。根據僱員優先發售分配僱員預留股份不會基於合資格僱員的身份、資歷、服務年期或工作表現而分配。合資格僱員申請僱員預留股份將基於所接獲有效申請水平按分配基準分配。分配基準會由本公司香港股份過戶登記處按僱員優先發售所收到的有效申請數目以及每項申請中有效申請的僱員預留股份數目釐定。分配基準將與在香港進行公開發售獲超額認購的情況下所通用的分配基準一致(即申請的股份數目較少可獲較高的分配比例)。合資格僱員此後再申請香港發售股份或國際發售股份時，不再獲優先配額或分配。

按招股章程內「全球發售的架構—香港公開發售」一段所述，重新分配後，僱員優先發售中未獲合資格僱員認購的任何香港發售股份將可根據香港公開發售供香港公眾人士認購。

##### 丁. 補充資料

倘刊發有關招股章程的任何補充文件，則已遞交申請認購僱員預留股份的申請人可能會或未必會獲知會(視乎補充文件所載資料而定)可撤回申請。倘申請人不曾接獲通知，或倘申請人曾接獲通知但並無按照指定程序撤回申請，則所有已遞交的申請仍屬有效並可獲接納。除上述情況外，申請一經提出概不得撤回，而申請人將被視為已基於經補充後的招股章程提出申請。

##### 戊. 填妥及提交本申請表格的效果

- 一經填妥及遞交本申請表格，即表示：
- 閣下：
  - 保證在以本申請表格提出申請時，閣下為合資格僱員；
  - 向本公司及本公司各股東表示同意，將依循及遵守公司條例、公司(清盤及雜項條文)條例及公司細則；
  - 確認閣下已細閱招股章程及本申請表格所載的條款及條件及申請程序，並同意受其約束；
  - 確認閣下已收到及閱覽招股章程，並僅依賴招股章程所載的資料及陳述提出此項申請，而並無依賴招股章程任何補充文件以外有關本公司的任何其他資料或陳述，而閣下同意本公司、獨家保薦人、獨家全球協調人、獨家賬簿管理人、包銷商及彼等各自的董事、高級職員、僱員、合夥人、代理人、顧問或參與全球發售的任何其他人士均毋須對該等其他資料或陳述承擔任何責任；
  - 確認閣下已知悉招股章程所載有關全球發售的限制；
  - 同意本公司、董事、獨家保薦人、獨家全球協調人、獨家賬簿管理人、包銷商、彼等各自的董事、高級職員、僱員、合夥人、代理人、顧問及參與全球發售的任何其他人士均毋須且將不會對招股章程(及其任何補充文件)未有載列的任何資料及陳述負責；
  - 同意應本公司、香港股份過戶登記處、收款銀行、獨家保薦人、獨家全球協調人、獨家賬簿管理人及/或包銷商及參與全球發售的任何其他人士以及彼等各自的顧問及代理人的要求，向彼等披露有關閣下或閣下為其利益而代為提出申請的人士的任何個人資料及任何其他資料；
  - 承諾簽立所有相關文件並指示及授權本公司及作為本公司代理人的獨家全球協調人及/或包銷商(或彼等的代理人或代名人)，為按照公司細則的規定登記閣下以閣下名義獲分配的任何僱員預留股份，以及為促使招股章程及本申請表格所述的安排生效，而為閣下簽署任何文件及代表閣下採取一切所需行動；
  - 承諾為使閣下登記為閣下獲分配的僱員預留股份的持有人以及按公司細則的規定簽署所有文件以及採取一切所需行動；
  - 若香港境外任何地方的法例適用於閣下的申請，則同意及保證閣下已遵守所有有關法例，及本公司、獨立保薦人、獨家全球協調人、獨家賬簿管理人及包銷商以及彼等各自的高級職員或顧問概不會因接納閣下的購買要約，或閣下在招股章程及本申請表格所載的條款及條件相關的權利及責任所引致的任何行動，而違反香港境外的任何法例；

- 同意閣下的申請一經獲接納，即不得因無意的失實陳述而撤銷；
- (倘由代理人代表閣下提出申請)保證閣下已有效及不可撤回地賦予該名代理人提出申請所需的一切權力及授權；
- 同意閣下的申請、申請的接納及據此訂立的合約將受香港法例規管，並按其詮釋；
- 聲明、保證及承諾(i)閣下明白僱員預留股份並無亦不會根據美國證券法登記，(ii)而在填寫本申請表格時，閣下及閣下代為或為其利益而申請僱員預留股份的任何人士均身處美國境外(定義見S規則)，或屬S規則第902條第(h)(3)段所述的人士；
- 保證閣下所提供的資料為真實準確；
- 聲明及表示本申請為以粉紅色申請表格為閣下的利益已經或將會提出的唯一申請；
- 承諾及同意接納所申請數目或根據申請分配予閣下的較少數目的僱員預留股份；
- 授權本公司將閣下的姓名列載於本公司的股東名冊，作為閣下獲分配的任何僱員預留股份的香港持有人，及(在本申請表格及招股章程所載的條款及條件的規限下)授權本公司及/或其代理人以普通郵遞方式及按照申請所示地址，向閣下發送任何股票及/或任何退款支票(視適用情況而定)，郵誤風險概由閣下承擔，除非閣下已選擇親身領取股票及/或退款支票；
- 授權本公司代表閣下與各董事及高級職員訂立合約，據此各有關董事及高級職員承諾將按大綱及公司細則規定，履行及遵守其對本公司股東應負的責任；及
- 明白本公司及獨家全球協調人將依據此等聲明及陳述，以決定是否因應本申請分配任何僱員預留股份，而閣下如作出虛假聲明，可能會被檢控。

本公司、獨家全球協調人、包銷商及彼等各自的董事、高級職員、顧問、代理人及參與全球發售的任何人士均有權依賴閣下在本申請中所作的任何保證、陳述或聲明。

##### 己. 授權書

如申請由獲得授權書正式授權的人士提出，本公司及獨家全球協調人(或彼等各自的代理人或代名人)可在符合彼等認為適當的任何條件(包括出示閣下的代表已獲授權的證明)的情況下酌情接納或拒絕閣下的申請。獨家全球協調人作為本公司代理人可全權酌情決定全部或部分接納或拒絕任何申請，而毋須申述任何理由。

##### 庚. 發售價的釐定

預期發售價將於二零一五年十一月四日(星期三)或前後釐定。有關詳情，請參閱招股章程內「全球發售的架構—定價及分配」一節。

##### 僱員預留股份及香港發售股份的分配

本公司於截止辦理申請登記後方會開始處理僱員預留股份申請及分配任何該等僱員預留股份。本公司預期將於二零一五年十一月十日(星期二)在南華早報(以英文)及香港經濟日報(以中文)以及在本公司網站[www.chinneykinwing.com.hk](http://www.chinneykinwing.com.hk)及聯交所網站[www.hkexnews.hk](http://www.hkexnews.hk)公布最終發售價、國際發售的踴躍程度、香港公開發售、優先發售及僱員優先發售的認購水平以及香港發售股份、預留股份及僱員預留股份的分配基準。僱員優先發售下僱員預留股份的分配結果以及獲接納申請人的香港身份證將可透過各種不同渠道查閱，包括如招股章程內「如何申請香港發售股份、預留股份及僱員預留股份」一節所述的聯交所網站([www.hkexnews.hk](http://www.hkexnews.hk))及本公司網站([www.chinneykinwing.com.hk](http://www.chinneykinwing.com.hk))。

##### 如閣下成功申請認購(全部或部分)僱員預留股份

本公司不會就股份發出任何臨時所有權文件。倘閣下申請認購1,000,000股或以上的僱員預留股份，並且已提供申請表格所規定的全部資料，則閣下可於二零一五年十一月十日(星期二)或本公司在報章通知的其他日期上午九時正至下午一時正，親臨香港股份過戶登記分處(地址為香港皇后大道東183號合和中心22樓)領取有關退款支票及/或股票。倘閣下為個人申請人並合資格親身領取，則閣下不得授權任何其他人代為領取。如未有在指定領取時間親身領取退款支票或股票，有關支票或股票將立刻以普通郵遞方式寄往本申請表格所示地址，郵誤風險由閣下承擔。

倘閣下申請認購1,000,000股以下僱員預留股份，則閣下的退款支票及/或股票將於二零一五年十一月十日(星期二)以普通郵遞方式寄往有關申請表格所示地址，郵誤風險由閣下承擔。

只有在二零一五年十一月十一日(星期三)上午八時正招股章程內「包銷」一節所述終止權利未行使及全球發售已成為無條件的情況下，股票才會成為有效證書。投資者如在獲發股票前或股票成為有效證書前買賣股份，須自行承擔風險。概不就申請時繳付的款項發出收據。

倘閣下的申請全部或部分獲接納，股票將於發送日期按閣下的申請表格指定的地址以普通郵遞方式寄發予閣下，郵誤風險概由閣下自行承擔。

##### 導致閣下不獲分配僱員預留股份的情況

閣下可能基於下列任何理由不獲分配僱員預留股份：

- (a) 倘閣下的申請被撤回：
- 本申請表格一經填妥及遞交，即表示閣下同意，不得於開始登記認購申請起計第五日或之前(就此而言不包括任何非營業日)撤回閣下提出的申請。此協議將作為與本公司訂立的附屬合約而生效，於閣下遞交申請表格時即具有約束力。此附屬合約的代價為，除按照招股章程所述程序發售外，本公司同意不會於開始登記認購申請起計第五日或之前(就此而言不包括任何非營業日)向任何人士發售任何香港發售股份。根據《公司(清盤及雜項條文)條例》第40條對招股章程負責的人士如根據該條規定發出公開通知，免除或限制其對招股章程所負責任，閣下方可於開始登記認購申請起計第五日或之前(就此而言不包括任何非營業日)撤回閣下提出的申請。倘就招股章程發出任何補充文件，已遞交申請的申請人將獲通知需確認其申請(視乎補充文件所載資料而定)。倘申請人接獲通知但並未根據所獲通知的程序確認其申請，未獲確認的所有申請將被視作已撤回。除上文所述者外，申請一經提出即不可撤回，且申請人將被視作按已增補的招股章程提出申請。認購申請一經接納，概不得撤回。就此而言，當分配結果在報章上公布後，未被拒絕受理的申請即屬已獲接納，而當分配基準有待達成若干條件或規定以抽籤方式分配，則該項接納將分別須待該等條件達成後方可作實或須視乎抽籤結果而定。



## 閣下如為合資格僱員，請使用本申請表格

- (b) 本公司、獨家全球協調人及彼等各自的代理人或代名人**酌情拒絕**閣下的申請：本公司及獨家全球協調人(代表包銷商)(作為本公司代理人)或彼等各自的代理人或代名人可全權酌情拒絕或接納任何申請或僅接受部分申請，而毋須給予任何原因。
- (c) **僱員預留股份的分配失效：**  
倘聯交所上市委員會(「上市委員會」)於下列時間尚未批准股份上市，則分配予閣下的僱員預留股份將告無效：
- 截止登記認購申請日期後三星期內；或
  - 如上市委員會在截止登記認購申請日期後三星期內知會本公司延長有關期間，則為不超過六個星期的較長期間。
- (d) **倘：**
- 閣下根據僱員優先發售提出重複或疑屬重複申請；
  - 閣下並無根據本申請表格所列指示正確填妥本申請表格；
  - 閣下未有以正確方式付款，或閣下支付的支票或銀行本票在第一次提呈付款時未能兌現；
  - 包銷協議並無成為無條件或遭終止；
  - 本公司及／或獨家全球協調人相信接納閣下的申請會違反適用證券或其他法律、規則或規例；或
  - 閣下申請認購超過3,825,000股僱員預留股份。

### 退還款項

如閣下因上述任何原因而未獲得任何僱員預留股份，閣下的申請款項，包括有關的1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費，將不計利息退還予閣下。

如閣下的申請僅獲部分接納，閣下申請款項的適當部分，包括有關的1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費，將不計利息退還予閣下。如最終釐定的發售價低於申請人於申請時支付的每股股份0.66港元(不包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)，則閣下多繳的申請款項，連同有關的1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費，將不計利息退還予閣下。

於寄發退款支票日期前該等款項應計的一切利息將撥歸本公司所有。在出現涉及大量超額認購的特殊情況下，本公司及獨家全球協調人可酌情決定將僱員預留股份的若干小額申請支票不予過戶(成功申請除外)。

退款支票將劃線註明「只准入抬頭人賬戶」，並以閣下作為收款人。閣下所提供閣下的香港身份證的一部分或會印於閣下的退款支票(如有)。有關資料亦將會轉交予第三方作退款用途。在兌現退款支票前，閣下的銀行或會要求核實閣下的香港身份證。

閣下的香港身份證填寫不確或會導致閣下的退款支票兌現延誤或失效。

任何退款支票將以普通郵遞方式寄發予閣下，郵誤風險概由閣下自行承擔。

### 個人資料

#### 個人資料收集聲明

此項個人資料收集聲明旨在向香港發售股份的申請人及持有人說明本公司及其香港股份過戶登記分處就個人資料及香港法例第486章《個人資料(私隱)條例》(「條例」)而制訂的政策及措施。

#### (a) 收集閣下個人資料的原因

證券申請人或證券登記持有人在申請證券或將證券轉入其名下或轉讓予他人，或要求香港股份過戶登記分處提供其他服務時，須不時向本公司及其香港股份過戶登記分處提供最新的正確個人資料。未能提供所需資料可導致本公司或其香港股份過戶登記分處拒絕受理閣下的證券申請或延誤或無法進行過戶或提供其他服務，亦可能會阻礙或延誤登記或轉讓閣下成功申請的香港發售股份及／或發還閣下應得的股票及／或退款支票及／或電子自動退款指示。證券持有人所提供的個人資料如

有任何不正確之處，必須即時知會本公司及其香港股份過戶登記分處。

- (b) **目的**  
證券的申請人及持有人的個人資料可基於下列目的以任何方式被使用、持有及／或保存：
- 處理閣下的申請及／或退款支票及／或電子自動退款指示(如適用)，及核實有否遵照本申請表格及招股章程所載的條款及申請手續，以及公布香港發售股份的分配結果；
  - 確保遵守香港及其他地方的一切適用法例及規例；
  - 登記新發行證券或將證券轉入證券持有人名下或由其名下轉讓予他人(包括(如適用)以香港結算代理人的名義)；
  - 保存或更新本公司的證券持有人名冊；
  - 核實或協助核實簽名、任何其他核證或交換資料；
  - 確定本公司證券持有人可享有的利益，如股息、供股及紅股派送等；
  - 寄發本公司及其附屬公司的公司通訊；
  - 編撰統計資料及證券持有人資料；
  - 遵照任何法例、規則或條例的規定作出披露；
  - 透過於報章公布或以其他方式披露成功申請人士的身份；
  - 披露有關資料以便提出權益索索；及
  - 與上述有關的任何其他附帶或相關用途及／或使本公司及其香港股份過戶登記分處履行彼等對證券持有人及／或監管機構的責任及／或證券持有人不時同意的其他用途。
- (c) **轉交個人資料**  
本公司及其香港股份過戶登記分處所持有的證券申請人及持有人的個人資料將會保密，但本公司及其香港股份過戶登記分處可能會為上述目的或其中任何一項作出必要的查詢，以確定個人資料的準確性，尤其可能會向下列任何或所有人士及實體披露、索取或轉交證券申請人及持有人的個人資料(不論在香港或外地)：
- 本公司或其委任的代理，如財務顧問及收款銀行及主要海外股份過戶登記處；
  - 倘申請人要求將香港發售股份存入中央結算系統時，則香港結算及香港結算代理人可就中央結算系統的運作使用該等個人資料；
  - 任何向本公司或本公司附屬公司及／或香港股份過戶登記分處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商；
  - 聯交所、證監會及任何其他法定、監管或政府機關或法例規則或規例的其他方式；及
  - 任何與證券持有人有業務往來或擬有業務往來的其他人士或機構，例如銀行、律師、會計師或股票經紀等。
- (d) **個人資料的保留**  
本公司及其香港股份過戶登記分處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。保留的個人資料將會根據條例銷毀或處理。
- (e) **查閱及更正個人資料**  
條例賦予證券申請人及持有人權利查核本公司及／或香港股份過戶登記分處是否有其個人資料，並有權索取資料副本及更正任何不正確資料。根據條例，本公司及香港股份過戶登記分處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或關於資料政策及慣例或所持資料類別的要求，應根據條例規定向本公司的公司秘書或(視情況而定)香港股份過戶登記分處的私隱條例事務主任提出。

閣下簽署本申請表格，即表示同意上述各項。

### 閣下如何提出申請

- 按照下表計算閣下擬申請認購的僱員預留股份數目的應繳股款。閣下申請股數最少必須為5,000股僱員預留股份。申請認購股數必須按照下文「可供申請僱員預留股份數目及應繳款項」一表載列的其中一個股份數目提出。申請認購任何其他數目的僱員預留股份將不予考慮，而任何有關申請將獲不予受理。閣下可申請認購最多3,825,000股僱員預留股份。下表列出申請認購最多3,825,000股僱員預留股份的該等僱員預留股份數目的應繳股款總額。閣下須繳付最高發售價每股僱員預留股份0.66港元，另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。
- 按照指示正確填妥並簽署表格。只填納親筆簽名。
- 股款須緊釘於表格上。申請股份的股款必須以一張支票或一張銀行本票支付。每份申請必須附有單獨開出的一張支票或一張銀行本票。  
**倘閣下以支票付款，則該支票必須：**
  - 為港元支票；
  - 不得為期票；
  - 由閣下在香港持牌銀行的港元銀行賬戶開出；
  - 顯示閣下的賬戶名稱，而該賬戶名稱必須預印在支票上，或由有關銀行授權人在該支票背面簽署證明賬戶。該賬戶名稱必須與閣下的申請表格所示姓名／名稱相同；
  - 註明抬頭人為「東亞銀行受託代管有限公司—建業建榮公開發售」；及
  - 劃線註明「只准入抬頭人賬戶」。下列情況將導致閣下的申請不獲接納：
  - 支票未能符合所有上述規定；或
  - 支票首次過戶時未獲兌現。

- 倘閣下以銀行本票付款，則銀行本票必須：**
- 為港元銀行本票；
  - 不得為期票；
  - 由香港持牌銀行發出並由銀行的授權人在銀行本票背面簽署證明閣下姓名。銀行本票所顯示姓名須與本申請表格所填寫的姓名相同；
  - 註明抬頭人為「東亞銀行受託代管有限公司—建業建榮公開發售」；及
  - 劃線註明「只准入抬頭人賬戶」。
- 倘閣下的銀行本票不符合所有有關要求，則閣下的申請將不獲受理。
- 撕下本申請表格，對摺一次，並於二零一五年十一月三日(星期二)中午十二時正前交回本公司總辦事處，地址為香港干諾道中111號永安中心23樓2308室。
  - 登記認購申請將於二零一五年十一月四日(星期三)上午十一時四十五分至中午十二時正期間開始辦理，惟視乎當日天氣情況而定。如香港於二零一五年十一月四日(星期三)上午九時正至中午十二時正內任何時間發出下列警告信號，將不會開放登記申請：
    - 八號或以上熱帶氣旋警告信號；或
    - 「黑色」暴雨警告信號，改為在下一個營業日(當日上午九時正至中午十二時正內任何時間並無發出上述任何一項警告)上午十一時四十五分至中午十二時正期間進行申請認購登記。營業日乃指除星期六、星期日或香港公眾假期以外的日子。有關天氣狀況的資料載於招股章程[如何申請香港發售股份、預留股份及僱員預留股份—10.惡劣天氣對辦理申請登記的影響]一節。
  - 本公司保留將閣下的所有或任何股款過戶的權利。閣下將不獲發付款收據。本公司將保留閣下的申請股款(如屬退款，則計至退款支票發送日期止)的應得利息。在閣下的支票或銀行本票過戶前，本公司亦有權保留任何股票及／或任何多收的申請認購款項或退款。

### 可供申請僱員預留股份數目及應繳款項

| 申請認購的僱員<br>預留股份數目 |           | 申請時應繳款項 |            | 申請認購的僱員<br>預留股份數目 |              | 申請時應繳款項 |  |
|-------------------|-----------|---------|------------|-------------------|--------------|---------|--|
|                   |           | 港元      |            |                   |              | 港元      |  |
| 5,000             | 3,333.26  | 50,000  | 33,332.54  | 500,000           | 333,325.41   |         |  |
| 10,000            | 6,666.51  | 60,000  | 39,999.05  | 600,000           | 399,990.49   |         |  |
| 15,000            | 9,999.77  | 70,000  | 46,665.56  | 700,000           | 466,655.57   |         |  |
| 20,000            | 13,333.02 | 80,000  | 53,332.07  | 800,000           | 533,320.66   |         |  |
| 25,000            | 16,666.28 | 90,000  | 59,998.57  | 900,000           | 599,985.74   |         |  |
| 30,000            | 19,999.52 | 100,000 | 66,665.08  | 1,000,000         | 666,650.82   |         |  |
| 35,000            | 23,332.78 | 200,000 | 133,330.16 | 2,000,000         | 1,333,301.64 |         |  |
| 40,000            | 26,666.03 | 300,000 | 199,995.25 | 3,000,000         | 1,999,952.46 |         |  |
| 45,000            | 29,999.29 | 400,000 | 266,660.33 | 3,825,000*        | 2,549,939.39 |         |  |

\* 閣下可申請認購的僱員預留股份最高數目