

Preferential Offer - BLUE FORM 優先發售 - 藍色表格  
Please use this Application Form if you are a Qualifying CAG Shareholder  
閣下如為合資格建聯股東，請使用本申請表格

Please staple  
your payment  
here  
請將股款  
繫釘在此

This Application Form uses the same terms as defined in the prospectus of Chinney Kin Wing Holdings Limited (the "Company") dated 30 October 2015 (the "Prospectus").  
本申請表格使用建業建榮控股有限公司(「本公司」)日期為二零一五年十月三十日的招股章程(「招股章程」)所界定的詞語。  
The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Offer Shares are being offered and sold outside the United States in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur.  
發售股份並未亦不會根據美國《證券法》或美國任何州證券法例登記，且不得在美國境內提呈發售、出售、質押或轉讓，但根據美國《證券法》及適用美國州證券法例的登記規定獲豁免者或在不受其限制的交易中進行者除外。發售股份根據美國《證券法》S規例及有關提呈發售及出售發售所在各司法權區的適用法例在美國境外提呈發售及出售。  
This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction.  
任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法權區內概不得發送或派發或複製(不論以任何方式，也不論全部或部分)本申請表格及招股章程。  
Copies of the Prospectus, all related Application Forms and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection" in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong, Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies of Hong Kong take no responsibility for the contents of these documents.  
招股章程、所有相關申請表格及招股章程附錄五「送呈香港公司註冊處處長及備查文件」一節所述其他文件已送呈香港公司註冊處處長登記。香港交易及結算有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對此等文件的內容概不負責。



CHINNEY KIN WING HOLDINGS LIMITED

建業建榮控股有限公司\*

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立的有限公司)

Stock code : 1556

股份代號 : 1556

Maximum Offer Price : HK\$0.66 per Offer Share, plus brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)

最高發售價 : 每股發售股份0.66港元，另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足，可予退還)

Application Form for Reserved Shares  
預留股份申請表格

For Qualifying CAG Shareholders, applications will be accepted until 12:00 noon on Wednesday, 4 November 2015 (or such other time or date as may be subsequently be announced).  
閣下必須細閱本申請表格所載條件及指示。  
To be valid, you must complete all applicable parts of this Application Form.  
Please write clearly in English and in ink.

合資格建聯股東的截止接受申請時間為  
二零一五年十一月四日(星期三)中午十二時正(或其後公布的其他日期或時間)。  
閣下務必細閱本申請表格所載條件及指示。  
本申請表格各適用部分必須以英文用墨水筆或  
原子筆清楚填妥，方為有效。

To: Chinney Kin Wing Holdings Limited  
Haitong International Securities Company Limited  
The Underwriters

致: 建業建榮控股有限公司\*  
海通國際證券有限公司  
包銷商

- I/We (Name):
- being the Qualifying CAG Shareholder(s) named overleaf, apply for the number of Reserved Shares specified or deemed to be specified, on the terms and conditions of the Prospectus and this Application Form, and subject to the Bye-laws of the Company;
  - enclose payment in full for the Reserved Shares applied for at the maximum Offer Price of HK\$0.66 per Offer Share, including a 1% brokerage fee, a 0.0027% SFC transaction levy and a 0.005% Stock Exchange trading fee;
  - undertake and agree to accept the Reserved Shares applied for, or a lesser number allotted to me/us on this application;
  - warrant that this is the only application made by me/us for Reserved Shares for my/our own benefit;
  - understand and confirm that these declarations and representations will be relied upon by the Company and the Sole Global Coordinator in deciding whether or not to make any allotment of Reserved Shares to me/us in response to this application and that I/we may be prosecuted for making a false declaration;
  - authorise the Company to place my/our name(s) on the Company's register of members as the holder(s) of any Reserved Shares to be allotted to me/us and such other registers as required, and despatch any Share certificate(s) (where applicable) and/or any refund cheque(s) (where applicable) to me/us by ordinary post at my/our own risk to the address stated in this Application Form unless I/we have applied for 1,000,000 Reserved Shares or more, in which case I/we may collect any Share certificate(s) and/or any refund cheque(s) (where applicable) personally;
  - undertake to sign all documents and to do all things necessary to enable me/us to be registered as the holder of the Reserved Shares to be allocated to me/us, and as required by the Bye-laws of the Company;
  - request that any refund cheque(s) (if any) be made payable to me/me first-named of us (in the case of joint applicants) in this Application Form;
  - have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them, and am/are aware of the restrictions on the Preferential Offer described in the Prospectus;
  - represent, warrant and undertake that the allotment of, or application for, the Reserved Shares would not require the Company, the Directors, the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner, or the Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
  - represent, warrant and undertake that I am not/we are not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any Reserved Shares; that I/we understand that the Reserved Shares have not been and will not be registered under the U.S. Securities Act; and that I/we will acquire the Reserved Shares in an "offshore transaction" (within the meaning of Regulation S under the U.S. Securities Act); and
  - agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Note:  
For the avoidance of doubt, neither Hong Kong Securities Clearing Company Limited nor HKSCC Nominees Limited will give, or be subject to, any of the below representations, warranties or undertakings.

Warning:

- It is important that you read the terms and conditions and application procedures overleaf.
- You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person for Reserved Shares on a BLUE Application Form. The following are liable to be rejected: multiple or suspected multiple applications for Reserved Shares and applications where cheques or banker's cashier orders are dishonoured upon the first presentation.
- You may be prosecuted if you make a false declaration.
- All information stated in this Application Form must be the same as that maintained by CAG or any of its wholly-owned subsidiaries.
- You must complete this Application Form in English (except Chinese name) unless stated, otherwise the application is liable to be rejected.
- Any alteration to any application detail that you provide on this Application Form should be authorised by the signature of the applicant.
- You or, if you are joint applicants, the first-named applicant must provide your Hong Kong identity card number/passport number/Hong Kong business registration number.

\* For identification purpose only

- 本人/吾等(姓名):
- 乃名列背頁之合資格建聯股東，按照招股章程及本申請表格所載條款及條件以及在貴公司的公司細則之規限下，申請所指定或視作指定數目之預留股份；
  - 夾附以最高發售價每股發售股份0.66港元計算申請認購預留股份所需的全數付款(包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)；
  - 承諾及同意接納本人/吾等根據本申請所申請認購的預留股份，或獲配發的任何較少數目；
  - 保證是項申請乃本人/吾等就預留股份為本人/吾等本身利益作出之唯一申請；
  - 明白及確認 貴公司及獨家全球協調人將依賴該等聲明及陳述，以決定是否根據本申請向本人/吾等配發任何預留股份，而本人/吾等如果作出虛假聲明可能會被檢控；
  - 授權 貴公司將本人/吾等的姓名/名稱列入 貴公司股東名冊，作為將配發予本人/吾等的任何預留股份的持有人，及其他規定的登記冊內，並按本申請表格上所示地址以普通郵遞方式向本人/吾等寄發任何股份(如適用)及/或任何退款支票(如適用)，郵誤風險概由本人/吾等自行承擔(除非本人/吾等申請1,000,000股或以上預留股份，在此情況下，本人/吾等可親自領取任何股票及/或任何退款支票(如適用))；
  - 承諾簽署所有文件並進行所有必要的事宜，以及根據 貴公司的公司細則規定讓本人/吾等登記為獲分配的預留股份的持有人；
  - 要求任何退款支票(如有)以本人/本申請表格內吾等的排名首位者(倘屬聯名申請人)為抬頭人；
  - 已細閱本申請表格附隨各頁及招股章程所載的條款及條件及申請程序，並同意受其約束且知悉招股章程所述有關優先發售的限制；
  - 聲明、保證及承諾獲配發或申請認購預留股份不會引致 貴公司、董事、獨家保薦人、獨家全球協調人、獨家賬簿管理人或包銷商須遵從香港以外任何地區的任何法律或法規的任何規定(不論是否具法律效力)；
  - 聲明、保證及承諾本人/吾等並非香港或其他地區任何適用法律規定不得作出是項申請、支付任何申請款項或獲配發或接納任何預留股份的受限制人士；及本人/吾等明白預留股份未曾亦不會根據《美國證券法》予以登記，而本人/吾等將在「離岸交易」(定義見《美國證券法》S規例)中購買預留股份；及
  - 同意本申請、任何對本申請的接納以及因此訂立的合同，將受香港法例規管及按其詮釋。

附註:  
為免生疑，香港中央結算有限公司或香港中央結算(代理人)有限公司不會發出下列任何聲明、擔保或承諾，亦不會受下列任何聲明、擔保或承諾所限。

警告:

- 閣下必須細閱背頁的條款及條件及申請程序。
- 閣下必須以書面方式(不得以個人印章方式)簽署本申請表格，否則申請會被拒絕受理。
- 任何人士僅可為本身利益以藍色申請表格就預留股份作出一項申請。下列情況將不獲受理：就預留股份作出的重複或疑屬重複申請以及支票或銀行本票在首次過戶時未能兌現的申請。
- 倘 閣下作出虛假聲明，則可遭檢控。
- 在本申請表格中聲明的所有資料必須與建聯或其任何全資附屬公司所保留者相同。
- 除中文姓名/名稱外，閣下必須以英文填寫本申請表格(除非另有指明)，否則申請會被拒絕受理。
- 閣下於本申請表格提供的任何申請資料如有任何更改，須由申請人簽署授權。
- 閣下或(倘 閣下為聯名申請人)排名首位申請人必須提供香港身份證號碼/護照號碼/香港商業登記號碼。

\* 僅供識別

**Preferential Offer - BLUE FORM 優先發售－藍色表格**  
**Please use this Application Form if you are a Qualifying CAG Shareholder**  
**閣下如為合資格建聯股東，請使用本申請表格**

Name(s) and address of the Qualifying CAG Shareholder(s)  
 合資格建聯股東姓名及地址

**Application Form number 申請表格編號**

**Identifier 識別號**

**Option 1 – Apply for a number of Reserved Shares that is equal to your Preferential Entitlement**  
 A valid application made on this Application Form for a number of Reserved Shares that is equal to a Qualifying CAG Shareholder's Preferential Entitlement under the Preferential Offer will be accepted in full, subject to the terms and conditions set out in this Application Form and the Prospectus and assuming that the conditions of the Preferential Offer are satisfied.  
 You need to complete and sign this Application Form and submit one cheque (or banker's cashier order) for the exact amount of remittance printed in Box B on the right.  
**選項1 – 申請之預留股份數目相等於 閣下的優先配額**  
 在本申請表格及招股章程所載條款及條件規限下且假設優先發售之條件得以達成，以本申請表格認購相等於合資格建聯股東優先發售項下優先配額數目之預留股份之有效申請將獲全數接納。  
 閣下須填妥及簽署本申請表格並提交一張支票 (或銀行本票) 支付於右方乙欄列明的應付款項。

<b>Box A 甲欄</b>	Number of CAG Shares registered in your name as at 4:30 p.m. on Tuesday, 27 October 2015 (the "Record Date"); 於二零一五年十月二十七日 (星期二) (記錄日期) 下午四時三十分以 閣下名義登記之建聯股份數目；	
<b>Box B 乙欄</b>	Number of Reserved Shares in your Preferential Entitlement; 閣下所獲優先配額之預留股份數目；	Amount payable if your Preferential Entitlement is taken up in full; 閣下的優先配額獲全數接納之應付款項；
		HK\$ 港元

**Option 2 – Apply for a number of Reserved Shares that is greater than your Preferential Entitlement**  
 If a valid application is made on this Application Form for a number of Reserved Shares that is greater than your Preferential Entitlement, the relevant Preferential Entitlement will be satisfied in full, but the excess portion of such application will only be met to the extent that there are sufficient Reserved Shares (the "Available Reserved Shares") resulting from other Qualifying CAG Shareholders declining to take up some or all of their Preferential Entitlement. Such application will be subject to the terms and conditions set out in this Application Form and the Prospectus and assuming that the conditions of the Preferential Offer are satisfied.  
 The number of Reserved Shares in excess of your Preferential Entitlement (the "Excess Reserved Shares") that you intend to apply for should be one of the numbers set out in the table headed "Number of Reserved Shares that may be applied for and payments" in this Application Form (the "Payment Table"), otherwise you must calculate the amount of remittance payable on application for the number of Excess Reserved Shares applied for by using the special formula set out in this Application Form (the "Special Formula"). The excess application will be rejected if the amount on the cheque/banker's cashier order does not match with the amount payable calculated by using the Special Formula.  
 You should (i) write the number of Reserved Shares applied for under the Preferential Entitlement and the amount payable in Box C; (ii) write the number of Excess Reserved Shares applied for and the amount payable (which should be selected from the Payment Table or otherwise calculated in accordance with the Special Formula) in Box D; (iii) add the number of Reserved Shares applied for under the Preferential Entitlement and the Excess Reserved Shares, together with the corresponding total amount payable (sum of the amount you put in Box C and Box D) and write the total in Box E; and (iv) complete and sign this Application Form and submit the total application monies (the amount payable calculated in Box E) in one cheque (or banker's cashier order).  
**選項2 – 申請認購的預留股份數目多於 閣下的優先配額**  
 倘以本申請表格有效申請的預留股份數目多於 閣下的優先配額，則相關的優先配額將獲全數接納，但上述申請的超額部分只有在其他合資格建聯股東拒絕認購其部分或全部的優先配額，導致有足夠的預留股份 (可用預留股份) 時才會獲得滿足。上述申請將須遵守本申請表格及招股章程所載的條款及條件並假設優先發售的條件已經達成。  
 閣下擬申請認購的預留股份數目 (超額預留股份) 如超出 閣下的優先配額，則應為本申請表格內可供申請認購的預留股份及應繳款項一覽表 (「一覽表」) 所載的其中一個數目，否則 閣下必須利用本申請表格內所列特定公式 (「特定公式」) 計算申請有關預留股份數目的正確應繳款項。倘支票/銀行本票上的金額與利用特定公式計算的應繳款項不符，則超額申請會被拒絕受理。  
 閣下應(i)在丙欄填上根據優先配額申請認購的預留股份數目及應繳款項；(ii)在丁欄填上申請認購的額外預留股份數目及應繳款項 (從一覽表選擇或根據特定公式計算)；(iii)將根據優先配額申請認購的預留股份及額外預留股份數目，連同相應的應繳款項總額相加 (即 閣下於丙欄及丁欄所填金額的總和) 並在戊欄填上總額；及(iv)填妥及簽署本申請表格並以一張支票 (或銀行本票) 提交申請款項 (於戊欄計算的應繳款項) 總額。

<b>Box C 丙欄</b>	Number of Reserved Shares applied for in your Preferential Entitlement (not to exceed the number in Box B); 閣下於優先配額申請之預留股份數目 (不得超過乙欄之數目)；	Amount payable for Preferential Entitlement; 優先配額之應付款項；
		HK\$ 港元
<b>Box D 丁欄</b>	Number of Reserved Shares in excess of your Preferential Entitlement applied for ("Excess Reserved Shares"); 申請超過保證配額之預留股份數目 (「超額預留股份」)；	Amount payable for Excess Reserved Shares; 超額預留股份之應付款項；
		HK\$ 港元
<b>Box E 戊欄</b>	Total number of Reserved Shares applied for (Box C + Box D) (not to exceed 34,425,000 Reserved Shares); 申請預留股份的總數 (丙欄+丁欄) (不得超過34,425,000股預留股份)；	Amount payable for total number of Reserved Shares (amount payable in Box C + amount payable in Box D); 預留股份總數之應付款項 (丙欄應付款項+丁欄應付款項)；
		HK\$ 港元

**NUMBER OF RESERVED SHARES THAT MAY BE APPLIED FOR AND PAYMENTS ("Payment Table")**  
**可供申請認購的預留股份數目及應繳款項 (「一覽表」)**

Number of Reserved Shares applied for 申請認購的預留股份數目	Amount payable on application HK\$ 申請時應繳款項 港元	Number of Reserved Shares applied for 申請認購的預留股份數目	Amount payable on application HK\$ 申請時應繳款項 港元	Number of Reserved Shares applied for 申請認購的預留股份數目	Amount payable on application HK\$ 申請時應繳款項 港元
5,000	3,333.26	200,000	133,330.16	8,000,000	5,333,206.56
10,000	6,666.51	300,000	199,995.25	9,000,000	5,999,857.38
15,000	9,999.77	400,000	266,660.33	10,000,000	6,666,508.20
20,000	13,333.02	500,000	333,325.41	11,000,000	7,333,159.02
25,000	16,666.28	600,000	399,990.49	12,000,000	7,999,809.84
30,000	19,999.52	700,000	466,655.57	13,000,000	8,666,460.66
35,000	23,332.78	800,000	533,320.66	14,000,000	9,333,111.48
40,000	26,666.03	900,000	599,985.74	15,000,000	9,999,762.30
45,000	29,999.29	1,000,000	666,650.82	16,000,000	10,666,413.12
50,000	33,332.54	2,000,000	1,333,301.64	17,000,000	11,333,063.94
60,000	39,999.05	3,000,000	1,999,952.46	18,000,000	11,999,714.76
70,000	46,665.56	4,000,000	2,666,603.28	19,000,000	12,666,365.58
80,000	53,332.07	5,000,000	3,333,254.10	20,000,000	13,333,016.40
90,000	59,998.57	6,000,000	3,999,904.92	30,000,000	19,999,524.60
100,000	66,665.08	7,000,000	4,666,555.74	34,425,000*	22,949,454.48

\* Maximum number of Reserved Shares you may apply for  
 To the extent that excess applications for the Reserved Shares are:  
 (a) less than the Available Reserved Shares, the Available Reserved Shares will first be allocated to satisfy such excess applications for the Reserved Shares in full and thereafter will be allocated, at the discretion of the Sole Global Coordinator, to the International Offer;  
 (b) equal to the Available Reserved Shares, the Available Reserved Shares will be allocated to satisfy such excess applications for the Reserved Shares in full or  
 (c) more than the Available Reserved Shares, the Available Reserved Shares will be allocated on a fair and reasonable basis, which is consistent with the allocation basis commonly used in the case of over-subscriptions in public offers in Hong Kong, where a higher allocation percentage will be given to any excess applications made to top up odd lot holdings to whole lot holdings of Reserved Shares.  
 Save for the above, the Preferential Offer will not be subject to the clawback arrangement between the International Offer and the Hong Kong Public Offer.  
 Beneficial CAG Shareholders (not being Non-Qualifying CAG Shareholders) whose CAG Shares are held by a nominee company should note that the Company will regard the nominee company as a single CAG Shareholder. Accordingly, Beneficial CAG Shareholders whose CAG Shares are held by a nominee company should note that the arrangement under paragraph (c) above will not apply to them individually.  
 Preferential Entitlement of Qualifying CAG Shareholders are not transferable and there will be no trading in nil-paid entitlements on the Stock Exchange.  
 \* 閣下可申請認購的預留股份最高數目。  
 倘預留股份的超額申請：  
 (a) 少於可用預留股份，則可用預留股份將首先分配以悉數滿足該等預留股份的超額申請，其後，則由獨家全球協調人酌情分配至國際發售；  
 (b) 等於可用預留股份，則可用預留股份將按公平合理的方式分配，以悉數滿足該等預留股份的超額申請；或  
 (c) 多於可用預留股份，則可用預留股份將按公平合理的基準分配，該基準與香港公開發售出現超額認購的情況下香港使用的分配基準一致。即申請超額預留股份數目較少的申請人可獲較高的分配比例。倘滿足超額申請後餘下零碎數目的股份，則該等零碎數目的股份將由獨家全球協調人酌情分配至國際發售。為補足預留股份的零碎持有量至一手完整持有量而作出的任何超額申請將不會獲得優先處理。  
 除上文所述者外，優先發售不會受國際發售及香港公開發售之間的回補安排影響。  
 由代名人公司持有建聯股份的實益建聯股東 (非不合資格建聯股東) 須留意，本公司代名人公司為單一建聯股東。因此，由代名人公司持有建聯股份的實益建聯股東須留意上文(c)段所述安排並不個別地適用於彼等個人。  
 合資格建聯股東享有的預留股份優先配額不得轉讓，未繳股款配額不會在交易所買賣。

**Please REMEMBER to complete the form and sign on the next page before you submit this Application Form. 遞交表格前，請謹記於下一頁填妥及簽署本申請表格。**

**Preferential Offer - BLUE FORM 優先發售－藍色表格**  
**Please use this Application Form if you are a Qualifying CAG Shareholder**  
**閣下如為合資格建聯股東，請使用本申請表格**

**Option 3 – Apply for a number of Reserved Shares that is less than your Preferential Entitlement**  
 A valid application made on this Application Form for a number of Reserved Shares that is less than a Qualifying CAG Shareholder's Preferential Entitlement under the Preferential Offer will be accepted in full, subject to the terms and conditions set out in this Application Form and the Prospectus and assuming that the conditions of the Preferential Offer are satisfied.

If your application is made for a number of Reserved Shares that is less than your Preferential Entitlement as a Qualifying CAG Shareholder, you should apply for a number which is one of the numbers set out in the Payment Table, otherwise you must calculate the correct amount of remittance payable on application for the number of Reserved Shares applied for by using the Special Formula set out in this Application Form.

**選項3－申請之預留股份數目少於 閣下的優先配額**

在本申請表格及招股章程所載條款及條件規限下且假設優先發售之條件得以達成，以本申請表格認購少於合資格建聯股東優先發售項下優先配額數目之預留股份之有效申請將獲全數接納。倘 閣下申請之預留股份數目少於 閣下作為合資格建聯股東獲得的優先配額，閣下應申請應繳款項一覽表載列的其中一個數目，否則 閣下必須利用本申請表格所載之特定公式計算申請有關預留股份數目之正確應繳金額。

**Box F  
已欄**

Number of Reserved Shares applied for that is less than your Preferential Entitlement: 申請之預留股份數目少於優先配額：	Amount payable for Reserved Shares applied for that is less than your Preferential Entitlement: 申請少於優先配額之預留股份應付款項：
	HK\$ 港元

**Special Formula**

Formula for calculating total amount of remittance payable:

A = No. of Reserved Shares applied for x HK\$0.66

B = A x 0.01 (round to the nearest cent)

C = A x 0.00005 (round to the nearest cent)

D = A x 0.000027 (round to the nearest cent)

Total Amount Payable = A+B+C+D

**特定公式**

計算應繳總額的公式：

A = 申請預留股份合訂單位之數目 x 0.66港元

B = A x 0.01 (四捨五入至仙位)

C = A x 0.00005 (四捨五入至仙位)

D = A x 0.000027 (四捨五入至仙位)

應繳款項總額 = A+B+C+D

If you apply for 5,000 Reserved Shares:

A = 5,000 x HK\$0.66 = HK\$3,300.00

B = A x 0.01 (round to the nearest cent) = HK\$33.00

C = A x 0.00005 (round to the nearest cent) = HK\$0.17

D = A x 0.000027 (round to the nearest cent) = HK\$0.09

Total Amount Payable = HK\$3,333.26

如 閣下申請5,000股預留股份：

A = 5,000 x 0.66港元 = 3,300.00港元

B = A x 0.01 (四捨五入至仙位) = 33.00港元

C = A x 0.00005 (四捨五入至仙位) = 0.17港元

D = A x 0.000027 (四捨五入至仙位) = 0.09港元

應繳款項總額 = 3,333.26港元

**YOU CAN APPLY FOR RESERVED SHARES BY CHOOSING ONE OF THE THREE OPTIONS ABOVE**

閣下可選擇使用上方三個選項中其中一個申請預留股份

△ Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "The Bank of East Asia (Nominees) Limited – Chinney Kin Wing Preferential Offer"  
 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「東亞銀行受託代管有限公司－建業建樂優先發售」

Cheque/Banker's cashier order number<sup>△</sup>

支票/銀行本票號碼<sup>△</sup>

Name of bank on which cheque/  
banker's cashier order is drawn<sup>△</sup>

支票/銀行本票之付款銀行名稱<sup>△</sup>

Contact telephone no.

聯絡電話號碼

**Signed by (all) applicant(s) (all joint applicants must sign):**

由(所有)申請人簽署(所有聯名申請人必須簽署)：

**You (or, if you are joint applicants, the first-named applicant) must provide your Hong Kong identity card number/passport number/Hong Kong business registration number (Please delete as appropriate)**

閣下或(倘 閣下為聯名申請人)排名首位申請人必須提供香港身份證號碼/護照號碼/香港商業登記號碼(請刪除不適用者)

Date: 日期：...../...../.....

D日

M月

Y年

Sample 樣本

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Sample



Preferential Offer – BLUE Form 優先發售 藍色表格  
Please use this Application Form if you are a Qualifying CAG Shareholder  
閣下如為合資格建聯股東，請使用本申請表格

建樂地基

CHINNEY KIN WING HOLDINGS LIMITED

建業建樂控股有限公司\*

(Incorporated in Bermuda with limited liability)

GLOBAL OFFERING

Conditions of your application

Unless otherwise stated, capitalized terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be a Qualifying CAG Shareholder(s).
2. If you are a firm, the application must be in the names of the individual members, not in the name of the firm.
3. If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
4. Save under the circumstances permitted by the Listing Rules, you cannot apply for any Reserved Shares if you or (with the exception of HKSCC Nominees) any person(s) for whose benefit you are applying are/is:
  - an existing beneficial owner of Shares in the Company;
  - a director or chief executive officer of the Company and/or any its subsidiaries;
  - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Global Offering;
  - an associate (as defined in the Listing Rules) of any of the above;
  - within the United States (within the meaning of Regulation S under the U.S. Securities Act), other than a person described in paragraph (h) (3) of Rule 902 of Regulation S under the U.S. Securities Act; or
  - a Non-Qualifying CAG Shareholder.Non-Qualifying CAG Shareholder(s) is/are (i) CAG Shareholder(s) whose name(s) appeared in the register of members of CAG at 4:30 p.m. on the Record Date and whose address(es) as shown in such register is/are in any of the Specified Territories or (ii) CAG Shareholder(s) or Beneficial CAG Shareholder(s) whose name(s) appeared in the register of members of CAG at 4:30 p.m. on the Record Date who is/are otherwise known by CAG to be resident in any of the Specified Territories.

5. The number of joint applicants may not exceed four.

B. Allocation of Reserved Shares

A valid application for a number of Reserved Shares that is less than or equal to your Preferential Entitlement will be accepted in full, subject to the terms and conditions set out in this Application Form and the Prospectus and assuming that the conditions of the Preferential Offer are satisfied. If an application is made for a number of Reserved Shares that is more than your Preferential Entitlement, you are recommended to apply for a number in one set in the table below. Number of Reserved Shares that may be applied for and payments in this Application Form and make a payment of the corresponding amount. Otherwise you must calculate the correct amount of remittance payable on application for the number of Reserved Shares applied for by using the Special Formula set out in this Application Form. If an application is made for Reserved Shares that is greater than your Preferential Entitlement, the relevant Preferential Entitlement will be satisfied in full (subject to the terms and conditions set out in this Application Form and the Prospectus and assuming the conditions of the Preferential Offer are satisfied), but the excess portion of such application will only be met to the extent that there are sufficient Available Reserved Shares resulting from other Qualifying CAG Shareholders declining to take up some or all of their Preferential Entitlement by way of allocation by the Sole Global Coordinator on a fair and reasonable basis. Such allocation basis is consistent with the allocation basis commonly used in the case of over-subscriptions in public offers in Hong Kong, where a higher allocation percentage will be applied in respect of smaller applications of excess Reserved Shares, and thereafter at the discretion of the Sole Global Coordinator, to other investors in the International Offer. To the extent that excess applications for the Reserved Shares are:

- (i) less than the Available Reserved Shares, the Available Reserved Shares will first be allocated to satisfy such excess applications for the Reserved Shares in full and thereafter will be allocated, at the discretion of the Sole Global Coordinator, to the International Offer;
- (ii) equal to the Available Reserved Shares, the Available Reserved Shares will be allocated to satisfy such excess applications for the Reserved Shares in full; or
- (iii) more than the Available Reserved Shares, the Available Reserved Shares will be allocated on a fair and reasonable basis, which is consistent with the allocation basis commonly used in the case of over-subscriptions in public offers in Hong Kong, where a higher allocation percentage will be applied in respect of smaller applications of Excess Reserved Shares. If there is an odd lot number of Shares left after satisfying the excess applications, such number of odd lot Shares will be re-allocated, at the discretion of the Sole Global Coordinator, to the International Offer. No preference will be given to any excess applications made to top up odd lot holdings to whole lot holdings of Reserved Shares.

Save for the above, the Preferential Offer will not be subject to the clawback arrangement between the International Offer and the Hong Kong Public Offer.

If no number is inserted in Box C, Box D, Box E or Box F overlaid, you will be deemed to have chosen Option 1 and applied for such number of Reserved Shares shown in Box E. Any application not accompanied by the correct amount of application monies will be treated as invalid in its entirety and no Reserved Shares will be allocated to you. The number of Reserved Shares allocated to you under the Preferential Entitlement and the amount of application money accompanied is not less than the amount payable shown in Box B. The Preferential Entitlement will be accepted in full). Qualifying CAG Shareholders should note that Preferential Entitlement to Reserved Shares may not represent a multiple of 500 Shares. Further, the Reserved Shares allocated to the Qualifying CAG Shareholders will be rounded down to the closest whole number if required, and dealings in odd lots of Shares may be at a price below their prevailing market price for full board lots. In addition to any application for Reserved Shares made on a BLUE Application Form, Qualifying CAG Shareholders will be entitled to apply for Reserved Shares on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CASS or through the HK eIPO White Form service. Qualifying CAG Shareholders will receive no preference as to entitlement or application in respect of applications for Hong Kong Offer Shares made on WHITE or YELLOW Application Forms or by giving electronic application instructions to HKSCC via CASS or through the HK eIPO White Form service under the Hong Kong Public Offer. Qualifying CAG Shareholders who are also Eligible Employees may also apply for Employee Reserved Shares under the Employee Preferential Offer on PNK Application Form.

The Reserved Shares are being offered out of the International Offer Shares under International Offer and are not subject to the reallocation as described in the section "Structure of the Global Offering – The Hong Kong Public Offer – Reallocation" in the Prospectus.

Qualifying CAG Shareholders are entitled to apply on the basis on the Preferential Entitlement of one Preferred Share for every integral multiple of 17 CAG Shares held by each Qualifying CAG Shareholder as at 4:30 p.m. on the Record Date.

C. Supplemental information

If any supplement to the Prospectus is issued, applicants who have already submitted an application for Reserved Shares may or may not (depending on the information contained in the supplement) be notified that they are not eligible to apply for the application. If an application for Reserved Shares has already been submitted, but have not confirmed their applications for Reserved Shares in accordance with the procedure to be notified, all unconfirmed applications for Reserved Shares will be deemed revoked. Subject to the above and below, an application for Reserved Shares once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

D. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- instruct and authorise the Company and/or the Sole Global Coordinator, the Sole Bookrunner, or their respective agents or nominees, to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Reserved Shares allocated to you in your name(s) as required by the By-laws of the Company and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake to sign all documents and to do all things necessary to enable you to be registered as the holder of the Reserved Shares allocated to you, and as required by the By-laws of the Company; confirm that you are aware of the restrictions on the Global Offering as set out in the Prospectus; confirm that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- represent, warrant and undertake that you understand that the Reserved Shares set out in and will not be registered under the U.S. Securities Act; and that, with the exception of HKSCC Nominees, you or any other person for whose account or benefit you are acquiring Reserved Shares will acquire the Reserved Shares in an "offshore transaction" (within the meaning of Regulation S under the U.S. Securities Act);
- confirm that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus and this Application Form in making this application, and will not rely on any other information or representation save as set out in any supplement to the Prospectus;
- agree that none of the Company, the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner and the Underwriter(s), any of their respective directors, officers, employees, agents or advisers and any other parties involved in the Global Offering, is or will be liable for any

information and representations not in the Prospectus and any supplement to the Prospectus;

- agree (without prejudice to any other rights which you may have) that once this application has been accepted, you may not rescind it due to an innocent misrepresentation;
- (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- (if you are an agent for another person) warrant that reasonable enquiries have been made of the beneficial owner of this application is the only application, which will be made for the benefit of that other person on a BLUE Application Form and that you are duly authorised to sign this Application Form on that other person's agent;
- agree that once your application is accepted, your application will be evidenced by the results of the Preferential Offer made available by the Company;
- warrant the truth and accuracy of the information contained in this application;
- agree to disclose to the Company, the Hong Kong Branch Share Registrar, the receiving bank, the Sole Global Coordinator, the Sole Bookrunner, the Sole Sponsor and the Underwriters, and their respective advisers and agents, any information about you or, with the exception of HKSCC Nominees, the person(s) for whose benefit you have made the application, such they require;
- warrant that, in making an application, you or any person(s) on whose behalf you may be acting is/are Qualifying CAG Shareholder(s);
- represent, warrant and undertake that, save under the circumstances permitted by the Listing Rules, in making this application you and/or, with the exception of HKSCC Nominees, any person(s) for whose benefit you may be acting are not connected person(s) or person(s) who will become connected person(s) of the Company immediately upon completion of the Global Offering; the subscription for Reserved Shares by you and/or, with the exception of HKSCC Nominees, any person(s) on whose behalf you may be acting is not financed directly or indirectly by a connected person of the Company, and you and/or, with the exception of HKSCC Nominees, any person(s) on whose behalf you may be acting is not taking instructions from a connected person of the Company in making this subscription for Reserved Shares;
- agree that your application, upon acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong; you agree to be bound by the laws of Hong Kong;
- declare and represent that this is the only application which has been or will be made for your benefit on a BLUE Application Form;
- undertake and agree to accept the Reserved Shares applied for, or any lesser number allocated to you under the application; and
- authorise the Company to place your name(s) on the Company's register of members in Hong Kong as the holder(s) of any Reserved Shares allocated to you and such other registers as required under the By-laws of the Company and detach any Share certificate(s) (where applicable) and/or any refund cheque(s) (where applicable) to you (or to the applicants) as the first-named applicant in this Application Form by ordinary post at your own risk to the address stated in this Application Form (except if you have applied for 1,000,000 Reserved Shares or more, you may collect your refund cheque(s) and Share certificate(s) (where applicable) in person);
- confirm that you are aware of the restrictions on the Preferential Offer of the Reserved Shares described in the Prospectus and this Application Form;
- understand that these declarations and representations will be relied upon by the Company and the Sole Global Coordinator in deciding whether or not to allocate any Reserved Shares in response to your application and that you may be prosecuted for making a false declaration or representation;
- if the laws of any place outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and none of the Company, the Sole Global Coordinator, the Sole Bookrunner, the Sole Sponsor and the Underwriters, nor any of their respective officers or advisers, will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase any Reserved Shares, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- agree with the Company and each Shareholder of the Company to observe and comply with the Companies (Winding Up and Miscellaneous Provisions) Ordinance and the By-laws;
- agree with the Company and each Shareholder that the Shares are freely transferable by the holder thereof; and
- agree to disclose to the Company, the Hong Kong Branch Share Registrar, the receiving bank, the Sole Global Coordinator, the Sole Bookrunner and the Sole Sponsor, and their respective advisers and agents, any personal data and any other information which they require about you or, with the exception of HKSCC Nominees, the person(s) for whose benefit you have made the application.

The Company, the Sole Global Coordinator, the Sole Bookrunner, the Sole Sponsor, the Underwriters, their respective directors and any other parties involved in the Global Offering, are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration.

You must complete this Application Form in English, unless otherwise stated, and you or (in case of joint applicants) each of the joint applicants must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

Power of attorney

If an application is made by a person duly authorised under a power of attorney, the Company and the Sole Global Coordinator, as the Company's agent, may accept your application at their absolute discretion and subject to any conditions they think fit, including production of evidence of the authority of your attorney. The Company and the Sole Global Coordinator, as the Company's agent, will have full discretion to reject any application, in full or in part without giving any reason.

Determination of Offer Price

The Offer Price will be fixed on or around Wednesday, 4 November 2015. Applicants are required to pay the maximum Offer Price of HKD50.66 for each Offer Share together with 1% brokerage fee, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee. The Company expects to announce the final Offer Price, indication of the levels of interest in the International Offer, the basis of allotment and the results of applications in the Hong Kong Public Offer, the Preferential Offer and the Employee Preferential Offer to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.chinneykinwing.com.hk](http://www.chinneykinwing.com.hk). If the Offer Price is not agreed between the Company and the Sole Global Coordinator (on behalf of the Underwriters), for any reason, on or before Monday, 9 November 2015, the Global Offering will not proceed and the application is accordingly. Please refer to the section "Structure of the Global Offering – Pricing and Allocation" in the Prospectus for details.

Allocation of Reserved Shares

Subject to the terms and conditions as set out herein and in the Prospectus, the Reserved Shares will be allocated after the application lists close.

The Offer Price is expected to be announced on Tuesday, 10 November 2015 and the level of applications in the Hong Kong Public Offer, and the Preferential Offer, the level of indications of interest in the International Offer and the basis of allocations of the Reserved Shares are also expected to be announced on Tuesday, 10 November 2015 in both cases in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and the websites of the Company at [www.chinneykinwing.com.hk](http://www.chinneykinwing.com.hk) and the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk). Results of allocations of the Preferential Offer, and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) will be made available through various channels as described in the section headed "How to apply for Hong Kong Offer Shares, Reserved Shares and Employee Reserved Shares – 11. Publication of Results" in the Prospectus on Tuesday, 10 November 2015.

If your application for Reserved Shares is successful (In whole or in part)

If you apply for 1,000,000 or more Reserved Shares, and have provided all information required by the Application Form, you may collect your refund cheque(s) and share certificate(s) from the Hong Kong Branch Share Registrar at Level 27, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 10 November 2015, or such other date as notified by the Company in the newspapers.

If you are an individual who is eligible for personal collection, you must not authorise any other person to collect for you. If you are corporate applicant, you may designate for personal collection, your authorised representative must bear a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar.

If you do not collect your refund cheque(s) or share certificate(s) personally within the time specified for collection, they will be deposited promptly to the address specified in this Application Form by ordinary post at your own risk. If you apply for less than 1,000,000 Reserved Shares, your refund cheque(s) and/or share certificate(s) will be sent to the address on the relevant Application Form on Tuesday, 10 November 2015, by ordinary post and at your own risk.

Share certificates will only become valid at 8:00 a.m. on Wednesday, 11 November 2015, provided that the right of termination described in the section headed "Termination of the Global Offering" has not been exercised and the Global Offering has become unconditional. Investors who trade shares prior to the receipt of share certificates or the share certificates becoming valid do so at their own risk. No receipt will be issued for sums paid on application.

Circumstances in which you will not be allocated Reserved Shares

You may not be allocated Reserved Shares for any of the following reasons:

1. If your application is revoked:
  - By completing and submitting an Application Form, you agree that your application or the application made by HKSCC Nominees on your behalf cannot be revoked on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day), unless a person responsible for the Prospectus under Section 40 of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (as applied by Section 342E of the Companies (Winding Up and Miscellaneous Provisions) Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If any supplement to the Prospectus is issued, you may or may not (depending on the information contained in the supplement) be notified that you are required to confirm your application. If you have been so notified but have not confirmed your application for Reserved Shares in accordance with the procedure to be notified, all unconfirmed applications will be deemed revoked. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge this Application Form. This collateral contract will be in consideration of the Company agreeing that they will not offer any Reserved Shares to any person on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day), except by means of one of the procedures referred to in the Prospectus. If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the announcement of the results of allocation, and where

Note:

For the avoidance of doubt, neither Hong Kong Securities Clearing Company Limited nor HKSCC Nominees Limited will give, or be subject to, any of the below representations, warranties or undertakings.

\* For identification purpose only

# Preferential Offer – BLUE Form 優先發售 藍色表格

## Please use this Application Form if you are a Qualifying CAG Shareholder

### 閣下如為合資格建聯股東，請使用本申請表格

such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.

#### 2. Full discretion of the Company, the Sole Global Coordinator, and their respective agents or nominees, to reject or accept your application:

The Company and the Coordinator or its or their respective agents or nominees, have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.

#### 3. If the allocation of Reserved Shares is void:

The allocation of Reserved Shares to you will be void if the Listing Committee does not grant permission to list the Shares either:

- within three weeks from the closing of the application lists; or
- within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing date of the application lists.

#### 4. You will not receive any allocation if:

- you make multiple applications or suspected multiple applications;
- the Underwriting Agreements do not become unconditional or are terminated;
- this Application Form is not completed in accordance with the instructions as stated herein;
- this Application Form has not been duly signed (only written signatures are acceptable) (or in the case of a joint application, not all applicants have signed);
- in respect of applicants who are corporate entities, this Application Form has not been duly signed (only written signatures is acceptable) by an authorised officer or officer of a company;
- the cheque/banker's cashier order/this Application Form is defective;
- this Application Form is not accompanied with a cheque/banker's cashier order or is accompanied by more than one cheque/banker's cashier order;
- the account name on cheque/banker's cashier order is not pre-printed or certified by the issuing bank;
- the cheque/banker's cashier order is not drawn on a Hong Kong dollar bank account in Hong Kong;
- the name of the payee indicated on the cheque/banker's cashier order is not "The Bank of East Asia (Nominees) Limited – Chimney Kin Wing Preferential Offer";
- the cheque has not been crossed "Account Payee Only";
- the cheque was post-dated;
- the applicant's payment is not made correctly or the applicant paid by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
- the applicant's name/the first applicant's name on the joint application is not the same as the name pre-printed or certified/endorsed by the drawee bank on the cheque/banker's cashier order;
- alteration(s) to the application details on this Application Form has not been authorised by the signature(s) of the applicant(s);
- this Application Form is completed by pencil;
- the applicant does not fill in all the boxes in the option he/she/it chooses;
- the applicant chooses more than one of the options in this Application Form;
- the Company or the Directors believe that by accepting the application, the Company would violate the applicable securities or other laws, rules or regulations of the jurisdiction where this Application Form is received or where the applicant's address is located;
- your application is for more than 34,425,000 Reserved Shares; or
- the Company and the Sole Global Coordinator, and their respective agents or nominees, exercise their discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.

(a) If you are applying for a number of Reserved Shares which is equal to your Preferential Entitlement (Option 1):

- Your application will be rejected by the Company if the amount on your cheque/banker's cashier order does not match with the amount payable in Box B set out in this Application Form.

(b) If you are applying for a number of Reserved Shares that is greater than your Preferential Entitlement (Option 2):

- Your application will be rejected if the amount on the cheque/banker's cashier order does not match and is less than the amount payable in relation to your Preferential Entitlement applied for in this Application Form.
- Your application for your Preferential Entitlement will be accepted in full but your application for Excess Reserved Shares will be rejected if the amount on the cheque/banker's cashier order does not match and is more than the amount payable in relation to your Preferential Entitlement applied for but is less than the total amount payable in relation to both your Preferential Entitlement applied for and the Excess Reserved Shares applied for in this Application Form.
- Your application will be accepted in full if the amount on the cheque/banker's cashier order does not match and is more than the total amount payable in relation to both your Preferential Entitlement applied for and the Excess Reserved Shares applied for in this Application Form.
- You are recommended to apply for Reserved Shares in one of the numbers set out in the Payment Table in this Application Form. When the number of Reserved Shares applied for is one of the numbers set out in the Payment Table in this Application Form, your application will be rejected if the amount on your cheque/banker's cashier order does not match with the corresponding amount payable as set out in the Payment Table in this Application Form.
- When the number of Reserved Shares applied for is not in one of the numbers set out in the Payment Table in this Application Form, your application will be rejected if the amount on your cheque/banker's cashier order does not match with the amount payable calculated by using the Special Formula set out in this Application Form.

(c) If you are applying for a number of Reserved Shares which is less than your Preferential Entitlement (Option 3):

- You are recommended to apply for Reserved Shares in one of the numbers set out in the Payment Table in this Application Form. When the number of Reserved Shares applied for is in one of the numbers set out in the table in this Application Form, your application will be rejected if the amount on your cheque/banker's cashier order does not match with the corresponding amount payable as set out in the Payment Table in this Application Form.
- When the number of Reserved Shares applied for is not in one of the numbers set out in the Payment Table in this Application Form, your application will be rejected if the amount on your cheque/banker's cashier order does not match with the amount payable calculated by using the Special Formula set out in this Application Form.

#### Refund of your money

If you do not receive any Reserved Shares for any of, but not limited to, the above reasons, the Company will refund your application monies, including the brokerage fee of 1%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%. No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the brokerage fee of 1%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%) without interest. If the Offer

Price as finally determined is less than the initial price of HK\$0.66 per Share (excluding brokerage fee, SFC transaction levy and Stock Exchange trading fee thereon) paid on application, the Company will refund to you the surplus application monies, together with the related brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, without interest. All such interest accrued on such monies prior to the date of refund will be retained for the benefit of the Company. Refund of your application monies (if any) will be made on Tuesday, 10 November 2015 in accordance with the various arrangements as described in the Prospectus. Refund cheques will be crossed "Account Payee Only" made out to you. Part of your Hong Kong identity card number or passport number provided by you or the first-named applicant (if you are joint applicants) may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number or passport number before endorsement of your refund cheque. Inaccurate completion of your Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate your refund cheque. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate. If you apply for 1,000,000 Reserved Shares or more and have provided all information required by your Application Form, you may request your refund cheque(s) from the Company's Hong Kong Branch Share Registrar Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 10 November 2015 or such other place or date as notified by the Company in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), on the Company's website ([www.chimneykinwing.com.hk](http://www.chimneykinwing.com.hk)) and on the Stock Exchange's website ([www.hkexnews.hk](http://www.hkexnews.hk)) as the place or date of despatch of refund cheques. If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, your authorised representative must attend bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives of corporations (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar which must correspond with the information contained in this Application Form. If you do not collect your refund cheque personally within the time specified for their collection, they will be sent to the address as specified in your Application Form promptly thereafter by ordinary post and at your own risk. If you apply for less than 1,000,000 Reserved Shares, your refund cheque(s) will be sent to the address as specified on your Application Form on Tuesday, 10 November 2015 by ordinary post and at your own risk.

#### Personal Data

##### Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Branch Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

1. **Reasons for the collection of your personal data**  
From time to time it is necessary for applicants for Reserved Shares or registered holders of Reserved Shares to supply their latest correct personal data to the Company and its Hong Kong Branch Share Registrar when applying for Reserved Shares or transferring Reserved Shares into or out of their names or in providing the services of the Hong Kong Branch Share Registrar. Failure to supply the requested data may result in your application for Reserved Shares being rejected or in delay or inability of the Company or its Hong Kong Branch Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Reserved Shares which you have successfully applied for and/or the despatch of share certificate(s), and the despatch of refund cheque(s) to which you are entitled. It is important that holders of Reserved Shares inform the Company and the Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.

#### 2. Purposes

The personal data of the applicants of and the holders of Reserved Shares may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and applicable policies as set out in this Application Form and the Prospectus and announcing results of allocation of the Reserved Shares;
- enabling compliance with, including making disclosures required by, all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of Reserved Shares including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of members of the Company;
- conducting or assisting in the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of members of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- completing and/or assisting in the completion of the securities holder;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise) in Hong Kong or elsewhere;
- disclosing relevant information to facilitate claims on entitlements; and
- any other purpose or purposes relating to the above and/or to enable the Company and the Hong Kong Branch Share Registrar to discharge their obligations to holders of Reserved Shares and/or regulators and/or other purpose to which the holders of Reserved Shares may from time to time agree.

#### 3. Transfer of personal data

Personal data held by the Company and the Hong Kong Branch Share Registrar relating to the applicants of and the holders of Reserved Shares will be kept confidential by the Company and the Hong Kong Branch Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in which they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company, the Directors, the Company's advisors or their respective appointed agents such as financial advisors and overseas principal share registrar;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Reserved Shares to be deposited into CCASS);
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or its subsidiaries or the Hong Kong Branch Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies in Hong Kong or elsewhere as required by laws, rules or regulations; and
- any other persons or institutions with which the holders of Reserved Shares have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

#### 4. Retention of personal data

The Company and the Hong Kong Branch Share Registrar will keep the personal data of the applicants and holders of Reserved Shares for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

#### 5. Access to and correction of personal data

The Ordinance provides the applicants and the holders of Reserved Shares with rights to ascertain whether the Company or the Hong Kong Branch Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company, at its registered address disclosed in the section headed "Corporate Information" in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary, or the Hong Kong Branch Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

#### How to make your application

1. You may choose one of the three options on this Application Form in applying for Reserved Shares:

**Option 1 – Apply for a number of Reserved Shares that is equal to your Preferential Entitlement:**

You need to complete and sign this Application Form and submit one cheque (or banker's cashier order) for the entire amount of remittance payable in Box B on this Application Form.

**Option 2 – Apply for a number of Reserved Shares that is greater than your Preferential Entitlement:**

You should (i) write the number of Reserved Shares applied for under the Preferential Entitlement and the amount payable in Box C; (ii) write the Excess Reserved Shares applied for and the amount payable (which should be selected from the Payment Table in this Application Form) in the corresponding amount payable of; (iii) add the number of Reserved Shares applied for under the Preferential Entitlement and the Excess Reserved Shares, together with the corresponding total amount payable (being the sum of the written in Box C and Box D) and write the total in Box E; and (iv) complete and sign and submit the total application monies (the amount payable calculated in Box E) in one cheque (or banker's cashier order).

The number of Reserved Shares that you intend to apply for should be one of the numbers set out in the Payment Table. If the number of Excess Reserved Shares applied for is not one of the numbers set out in the payment table below, the excess application will be rejected if the amount on the cheque/banker's cashier order does not match with the amount payable calculated by using the Special Formula set out in this Application Form.

**Option 3 – Apply for a number of Reserved Shares that is less than your Preferential Entitlement:**

You should (i) write the number of Reserved Shares applied for and the amount payable (as set out in the Payment Table in this Application Form) in Box E; and (ii) submit one cheque (or banker's cashier order) for the same amount that you have written in Box F on this Application Form.

If your application is made for a number of Reserved Shares that is less than your Preferential Entitlement as a Qualifying CAG Shareholder, you should apply for a number which is one of the numbers set out in the table in this Application Form. Otherwise you must calculate the correct amount of remittance payable on application for the number of Reserved Shares applied for by using the formula set out in this Application Form.

2. The amount of the remittance payable on application will be equal to the number of Reserved Shares applied for multiplied by the maximum Offer Price of HK\$0.66 per Reserved Share plus 1% brokerage fee, 0.005% Stock Exchange trading fee and 0.0027% SFC transaction levy. For your easy reference, the table in this Application Form sets out the amount of remittance payable for applications in certain numbers of Reserved Shares. It should be noted that Preferential Entitlements may represent Shares not in whole multiples of a full board lot of 5,000 Shares. There is no guarantee that your resultant aggregate holding of Shares will form an integral multiple of 5,000 Shares.

3. Complete this Application Form correctly in English and sign it. Only written signatures will be accepted.

4. Staple your cheque or cashier order to the form. You must pay for the Reserved Shares applied for by one cheque or by one banker's cashier order. Each application must be accompanied by either a separate cheque or banker's cashier order.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorised by the bank. This account name must be the same name as the name on this form. If it is a joint application, the account name must be the same as the name of the first-named applicant;

- be made payable to "The Bank of East Asia (Nominees) Limited – Chimney Kin Wing Preferential Offer";
- be crossed "Account Payee Only"; and
- not be post-dated.

Your application for Reserved Shares may be rejected if your cheque:

- is dishonoured on its first presentation;
- is not accompanied by the cashier order;
- is not in Hong Kong dollars;
- is issued by licensed banks in Hong Kong, and have your name certified at the back of the order by a person authorised by the bank. The name on the back of the order and the name on this Application Form must be the same. If it is a joint application, the name at the back of the order must be the same as the name of the first-named applicant;
- is not accompanied by "The Bank of East Asia (Nominees) Limited – Chimney Kin Wing Preferential Offer";
- be crossed "Account Payee Only"; and
- not be post-dated.

Your application for Reserved Shares is liable to be rejected if your cheque or banker's cashier order does not meet all these requirements. No money shall be paid to any intermediary in Hong Kong who is not licensed or registered to carry on Type 1 regulated activity under Part V of the SFO.

5. Tear off this Application Form, fold the form once and lodge it in the special collection box at Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong:

6. This Application Form can be lodged at these times:

7. 9:00 a.m. to 5:00 p.m., Friday, 30 October 2015

8. 9:00 a.m. to 1:00 p.m., Saturday, 31 October 2015

9. 9:00 a.m. to 5:00 p.m., Monday, 2 November 2015

10. 9:00 a.m. to 5:00 p.m., Tuesday, 3 November 2015

11. 9:00 a.m. to 12:00 noon, Wednesday, 4 November 2015

12. The latest time for lodging your application is 12:00 noon on Wednesday, 4 November 2015 or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal 8 or above, or
- a "black" rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 4 November 2015. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.

Information about the weather condition is contained in the section headed "How to Apply for Hong Kong Offer Shares, Reserved Shares and Employee Reserved Shares – 10. Effect of Bad Weather on the Opening of the Application Lists" of the Prospectus. Business means any day that is not a Saturday, Sunday or public holiday in Hong Kong.

8. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, 4 November 2015. You will not be given a receipt for your payment. The Company will retain any interest accrued on your application monies. The right is also reserved to retain any Shares applied for and/or any surplus application monies (ies) or refunds pending clearance of your cheque or banker's cashier order.



Preferential Offering – BLUE Form 優先發售 – 藍色表格  
Please use this Application Form if you are a Qualifying CAG Shareholder  
閣下如為合資格建聯股東，請使用本申請表格



CHINNEY KIN WING HOLDINGS LIMITED  
建業建榮控股有限公司\*

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立的有限公司)

全球發售

申請條件  
除另有指明外，此等條款及條件所用詞彙具備招股章程所賦予的相同涵義。

甲. 可申請人士

- 閣下(申請人)及閣下為其利益而提出申請的任何人士必須為合資格建聯股東。
- 如閣下屬商號，則須以個別成員的名義而非以商號的名義作出申請。
- 如閣下屬法人團體，申請表格必須蓋有公司印鑑(附有公司名稱)並由獲正式授權的高級職員簽署，並須註明其代表身份。
- 閣下上市規則許可的情況下，倘若閣下或(香港結算代理人除外)閣下為其利益而提出申請的任何人士為下列人士，則不得申請認購任何預留股份：
  - 本公司股份的現有實益擁有人；
  - 本公司及/或其附屬公司董事或行政總裁；
  - 本公司的關連人士(定義見上市規則)或將於緊隨全球發售完成後成為本公司關連人士的人士；
  - 任何上述人士的聯繫人(定義見上市規則)；
  - 身處美國境內(定義見《美國證券法》S規例)，惟《美國證券法》S規例第902條第(h)(3)段所述的人士除外；或
  - 非合資格建聯股東。

不合資格建聯股東為(i)於記錄日期下午四時三十分名列建聯股東名冊且於該名冊內所示地址為位於任何指定地區，或(ii)於記錄日期下午四時三十分名列建聯股東名冊且建聯另行得悉為任何指定地區居民的建聯股東或實益建聯股東。聯名申請人的總數不可超過四人。

乙. 分配預留股份

倘有效申請之預留股份數目少於或相等於閣下之優先配額，在受本申請表格及招股章程所載條款及條件的規限下，且假設優先發售之條件已達成，則申請將會獲全數接納。倘申請的預留股份數目多於閣下的優先配額，建議閣下申請本申請表格內可供申請預留股份數目及應繳款項一覽表所列的其中一個數目並支付相應款項。否則，閣下須預留本申請表格載列的特定公式，計算申請預留股份數目時應付的正確應繳金額。倘申請的預留股份數目多於閣下的優先配額，相關的優先配額將獲全數接納(須遵守本申請表格及招股章程所載的條款及條件以及假設優先發售的條件已達成)，但上述申請的超額部分則只有在其他合資格建聯股東拒絕認購其部分或全部的優先配額，導致有足夠的可預留股份時才會由獨家全球協調人以公平合理基準分配的方式滿足。倘有合資格建聯股東出現超額認購的情況下普通使用的分配基準一致，即申請超額預留股份數目較少的申請人可獲較高的分配比例，其後則由獨家全球協調人酌情分配至國際發售的其他投資者。倘預留股份的超額申請：

- (i) 少於可用預留股份，則可用預留股份將首先分配以悉數滿足該等預留股份的超額申請，其後，則由獨家全球協調人酌情分配至國際發售；
- (ii) 等於可用預留股份，則可用預留股份將按分配以悉數滿足該等預留股份的超額申請；或
- (iii) 多於可用預留股份，則可用預留股份將按公平合理的基準分配，該基準與香港公開發售出現超額認購的情況下普通使用的分配基準一致，即申請超額預留股份數目較少的申請人可獲較高的分配比例。倘滿足超額申請後餘下零數目的股份，則該等零碎數目的股份將由獨家全球協調人酌情重新分配至國際發售。為滿足預留股份的零碎時份至一手完整持有量而作出的任何超額申請將不會獲得優先處理。

除上文所述者外，優先發售不會受國際發售及香港公開發售之間的回補安排影響。倘並無於背頁的內欄、丁欄、戊欄或己欄填上正確數額，則閣下將被視為選擇選項A及申請認購B欄所示的預留股份數目。任何未填上正確申請款項的申請將被視為完全無效，亦不會向該申請人配發任何預留股份(但當申請的股份數目超過優先配額及附上的申請款項不少於B欄所示的應繳款項時，優先配額將會獲全數接納)。合資格建聯股東須注意，預留股份的優先配額未必需等於5,000股股份的完整買賣單位的倍數。此外，如需要，分配予合資格建聯股東的預留股份數目約減至最接近的完整買賣單位，而零碎股份或會以低於當時完整買賣單位的價格買賣。除使用藍色申請表格申請預留股份外，合資格建聯股東亦可使用白色或黃色申請表格或透過中央結算系統向香港結算或透過網上白表服務提交一份香港發售股份的申請。合資格建聯股東根據香港公開發售使用白色或黃色申請表格或向香港結算或透過網上白表服務向網上白表服務供應商發出白色認購指示申請香港發售股份，並不會獲優先配額或分配。同時身為合資格建聯股東的合資格建聯股東亦可根據優先發售使用粉紅色申請表格申請預留股份。預留股份會自國際發售的預留股份提早發售，且不受招股章程全球發售的架構(香港公開發售一重新分配)一節所述的重新分配影響。合資格建聯股東有權按照每份合資格建聯股東於記錄日期下午四時三十分每持有17股建聯股份的完整倍數可認購一股預留股份的優先配額基準提出申請。

丙. 補充資料

倘刊登招股章程的任何補充文件，已提交申請認購預留股份的申請人可能會或可能不會(視乎補充文件的內容而定)獲通知彼等有關該等申請。如申請認購預留股份的申請人已經獲知但未有根據獲通知的程式確認彼等的預留股份申請，則所有未經確認申請認購預留股份將被視為撤回。受上文及下文所規限，申請認購預留股份一經提交即不得撤回，而申請人將視為已按經補充的招股章程提出申請。

丁. 提交申請表格的效用

- 申請表格一經填妥及提交，即表明閣下(及如屬聯名申請人，即閣下及個別代表)同意及(閣下本身或(如作為代理人或代名人)代表委託閣下作為代理人或代名人的每名人士：
  - 指示及授權本公司及/或獨家全球協調人、獨家賬簿管理人或彼等各自的代理或代名人，根據本公司細則的規定，代表閣下簽立任何過戶表格、成交單據或其他文件，並代表閣下辦理其他一切必需手續，以完成以閣下名義認購閣下應分配的任何預留股份，或以其他方式令招股章程及本申請表格所述的各项安排落實生效；
  - 承諾簽署所有文件及辦理所有必需手續，以便可按本公司的公司細則的規定，讓閣下登記成為閣下獲分配的預留股份的持有人；
  - 確認閣下知悉招股章程內所載有關全球發售的限制；
  - 確認閣下已閱讀招股章程及本申請表格內所載條件及申請程序，並同意受其約束；
  - 聲明、保證及承諾閣下明白預留股份並無亦不會根據美國證券法進行登記，而(香港結算代理人除外)閣下或(閣下作為其代表或為其利益認購預留股份的任何其他人士)將在「離岸交易」(定義見美國證券法S規例)中購買預留股份；
  - 確認閣下提出申請時已獲取及閱讀招股章程及本申請表格所載的資料及陳述，而除招股章程任何補充文件所載者外，將不會依賴任何其他資料或陳述；
  - 同意本公司、獨家保薦人、獨家全球協調人、獨家賬簿管理人及包銷商、彼等各自的任何董事、獨家職員、獨家、代理或顧問及任何其他參與全球發售的人士現時或日後概毋須對並無載於招股章程及招股章程的任何補充文件所載任何資料及陳述負責；

附註：  
為免生疑，香港中央結算有限公司或香港中央結算(代理人)有限公司不會發出下列任何聲明、擔保或承諾，亦不會受下列任何聲明、擔保或承諾所限。  
\* 僅供識別

- 同意(在不損害閣下可能擁有的任何其他權利的情况下)本申請一經接納，即不得因無意的失實陳述而撤銷；
- (如申請由代表提出)保證閣下已向閣下的代理有效及不可撤回地授予一切必需的權力及授權以提出本申請；
- (如閣下為他人的代理)保證已向負責擁有人作出合理查詢，證實本申請乃為該人士利益以藍色申請表格而作出的唯一申請，而閣下已獲正式授權，以該人士代理的身份簽署本申請表格；
- 閣下的申請一經接納，閣下的申請將以本公司公佈的優先認購結果為證明；
- 保證本申請所載資料屬真實及準確；
- 同意向本公司、香港股份過戶處、收款銀行、獨家全球協調人、獨家賬簿管理人、獨家保薦人及包銷商，以及彼等各自的顧問及代理披露彼等所需關於閣下或(香港結算代理人除外)閣下為其利益提出申請的人士的任何資料；
- 保證在提出申請時，閣下或閣下可能代其行事之任何人士為合資格建聯股東；
- 聲明、保證及承諾，閣下在提出申請時，閣下及/或(香港結算代理人除外)閣下可能代其行事之任何人士並非非關連人士，亦並非在緊隨全球發售完成後成為本公司關連人士的人士，而閣下及/或(香港結算代理人除外)閣下可能代其行事之任何人士認購預留股份並直接間或由本公司的關連人士提供資金，且閣下及/或(香港結算代理人除外)閣下可能代其行事之任何人士並非根據本公司關連人士的指示作出預留股份的認購；
- 同意閣下的申請、接納申請及由此而產生的合約均受香港法律管轄，並按其詮釋；
- 聲明及表示此項為或將為閣下的利益而以藍色申請表格提出的唯一申請；
- 承諾並同意接納所申請的預留股份，或閣下根據申請所獲分配的任何較少數目的預留股份；
- 授權本公司將閣下的姓名/名稱列入本公司的香港股東名冊，作為閣下獲分配的任何預留股份的持有人，及本公司細則規定的該等其他登記，並按本申請表格上所示地址以普通方式發售任何股票(如適用)及/或任何退還支票(如適用)予閣下或(如為聯名申請人)本申請表格內排名首位的申請人，郵遞風險概由閣下自行承擔(除非如閣下申請1,000,000股或以上的預留股份，可親自領取閣下的退還支票及股票(如適用))；
- 聲明閣下知悉招股章程及本申請表格所述有關預留股份的優先發售限制；
- 明白本公司及獨家全球協調人將依賴此等聲明及陳述，以決定是否就閣下提出的申請閣下分配任何預留股份，而倘作出虛假聲明或陳述，閣下可被檢控；
- 倘香港境外任何地方的法律適用於閣下的申請，則閣下同意並保證，閣下已遵守所有該等法律，而本公司、獨家全球協調人、獨家賬簿管理人、獨家保薦人及包銷商，以及彼等各自的任何高級職員或顧問，概不會因接納閣下購買任何預留股份的契約，或因閣下在招股章程及本申請表格所載條款及條件項下的權利與責任所產生的任何行動而觸犯香港境外任何法律；
- 向本公司及各股東表示同意遵守及符合公司(清盤及雜項條文)條例及公司細則；
- 向本公司及各股東表示同意股份可由其持有自由轉讓；及
- 同意向本公司、香港股份過戶登記處、收款銀行、獨家全球協調人、獨家賬簿管理人及獨家保薦人，以及彼等各自的顧問及代理披露彼等所需關於閣下或(香港結算代理人除外)閣下為其利益提出申請的人士的任何個人資料及任何其他資料；

本公司、獨家全球協調人、獨家賬簿管理人、獨家保薦人、包銷商、彼等各自的董事及參與全球發售的任何人士均將有權依賴閣下於申請時作出的任何保證、陳述或聲明，倘為聯名申請人提出的申請，則由聯名申請人提出，作出或承擔或須履行的所有保證、陳述、聲明及責任，均視為由各申請人共同及個別地作出，作出及承擔及須履行。閣下如作出虛假聲明可被檢控。除另有註明外，閣下必須以英文填妥本申請表格，而閣下或(倘為聯名申請人)各聯名申請人必須親筆簽署本申請表格(不得以個人印章代替)，否則申請可被拒絕受理。

定價及發售  
預期發售價格將於二零一五年十一月四日(星期三)或前後釐定。申請人須支付最高發售價每股發售股份0.66港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。本公司預期將於南華早報(以英文)及香港經濟日報(以中文)、在聯交所網站www.hkexnews.hk及本公司網站www.chinneykinwing.com.hk公布最終發售價、國際發售的踴躍程度以及香港公開發售、優先發售及僱員優先發售的分配基準及申請結果。倘於二零一五年十一月九日(星期一)當日或之前本公司與獨家全球協調人(代表包銷商)基於任何理由未能達成發售價，則全球發售將不會進行及因此將會失效。有關詳情，請參閱招股章程內「全球發售的架構、定價及分配」一節。

預留股份的分配  
在本申請表格及招股章程載列的條款及條件規限下，預留股份將於截止辦理申請登記後配發。預期發售價格將於二零一五年十一月十日(星期二)公布，而香港公開發售及優先發售的申請數量、國際發售的踴躍程度及預留股份的分配基準預期亦將於二零一五年十一月十日(星期二)公布，兩者均在《南華早報》(以英文)、《香港經濟日報》(以中文)，以及本公司網站www.chinneykinwing.com.hk及聯交所網站www.hkexnews.hk刊登。優先發售的分配結果，以及成功申請人的香港身份證「護照」香港商業登記號碼(如適用)，將於二零一五年十一月十日(星期二)通過招股章程「如何申請香港發售股份、預留股份及僱員預留股份-11.公布結果」一節所述的多個渠道公布。

倘閣下成功申請認購(全部或部分)預留股份，並且已提供申請表格所規定的全部資料，則閣下可於二零一五年十一月十日(星期二)或本公司在報章通知的其日期上午九時正至下午一時正，親臨香港股份過戶登記處(地址為香港皇后大道東183號合和中心22樓)領取回退支票及/或股票。倘閣下為個人申請人，閣下不得授權任何其他人士代為領取。如閣下為公司申請人，閣下須由個人領取。閣下的授權代表須攜同蓋有公司印鑑的授權書領取。個人及授權代表均須於領取時出示香港股份過戶登記處接納的身份證明文件。如有在指定領取時間親身領取退還支票或股票，有關支票及/或股票將立刻以普通郵遞方式寄往有關申請表格所示地址，郵遞風險由閣下承擔。倘閣下申請認購1,000,000股或以上預留股份，則閣下的退還支票及/或股票將於二零一五年十一月十日(星期二)以普通郵遞方式寄往有關申請表格所示地址，郵遞風險由閣下承擔。只有於二零一五年十一月十日(星期三)上午八時正招股章程內「承領」一節所述達至權利未行使及全球發售已成為無條件的情況下，股票方會成為有效證券。投資者如在獲發股票前或股票成為有效證券前買賣股份，須自行承擔風險。概不就申請時繳付的款項發出收據。

閣下不獲分配預留股份的情況  
閣下可能基於下列任何理由而不獲分配預留股份：

- 閣下向本公司表示撤回；
- 填妥及遞交申請表格後，即表示閣下同意不得於開始登記認購申請起計第五日或之前(就此而言不包括任何非營業日)撤回閣下的申請或香港結算(代理人)代表閣下提出的申請，除非根據公司(清盤及雜項條文)條例第40條(根據公司(清盤及雜項條文)條例第342E條應用)所定義之招股章程負責人士根據該條發出公告，免除(或限制)該人士對招股章程的責任。倘刊登招股章程後，閣下已獲知會但並未根據所通知的手續確認閣下有關預留股份的申請，則所有未獲確認的申請將被視為撤回。此協議將成為本公司訂立的附屬合約，並在閣下遞交本申請表格時即具約束力。該附屬合約的代



